



Announcement Summary

**Entity name**  
ENEGEX LIMITED

**Date of this announcement**  
Thursday October 19, 2023

**The +securities the subject of this notification are:**  
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description                  | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---------------------------------------|------------------------------------------------------|------------|
| ENXAN              | OPTION EXPIRING 01-JUL-2027 EX \$0.04 | 1,000,000                                            | 19/10/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ENEGEX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

28160818986

### 1.3 ASX issuer code

ENX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

19/10/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

ENXAN : OPTION EXPIRING 01-JUL-2027 EX \$0.04

**Date the +securities the subject of this notification were issued**

19/10/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02649818-3A615849?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02649818-3A615849?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

1,000,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| ENX : ORDINARY FULLY PAID          | 368,916,018                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description             | Total number of +securities on issue |
|------------------------------------------------|--------------------------------------|
| ENXAJ : OPTION EXPIRING 22-FEB-2025 EX \$0.20  | 750,000                              |
| ENXAK : OPTION EXPIRING 22-FEB-2026 EX \$0.25  | 750,000                              |
| ENXAI : OPTION EXPIRING 22-FEB-2024 EX \$0.15  | 1,250,000                            |
| ENXAC : OPTION EXPIRING 05-NOV-2023 EX \$0.092 | 6,000,000                            |
| ENXAF : OPTION EXPIRING 24-JAN-2024 EX \$0.15  | 750,000                              |
| ENXAG : OPTION EXPIRING 24-JAN-2025 EX \$0.20  | 750,000                              |
| ENXAL : OPTION EXPIRING 25-NOV-2025 EX \$0.04  | 5,000,000                            |
| ENXAM : OPTION EXPIRING 30-JUN-2027 EX \$0.02  | 32,500,000                           |
| ENXAN : OPTION EXPIRING 01-JUL-2027 EX \$0.04  | 33,500,000                           |
| ENXAH : OPTION EXPIRING 30-JUN-2024 EX \$0.14  | 16,412,500                           |
| ENXAD : OPTION EXPIRING 29-MAR-2024 EX \$0.13  | 1,750,000                            |
| ENXAE : OPTION EXPIRING 25-NOV-2024 EX \$0.14  | 250,000                              |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No