

20 October 2023

2023 Annual General Meeting - Letter of Access

Lightning Minerals Ltd (ASX:L1M) (Company) advises that the 2023 Annual General Meeting of Shareholders will be held at 11:00am (AEDT) on Tuesday, 21 November 2023 at The Prom Boardroom, Suite 5, Level 12, 530 Collins St, Melbourne VIC 3000.

In accordance with Part 1.2AA of the Corporations Act 2001, the Company will only be dispatching physical copies of the Notice of Meeting (Notice) to Shareholders who have elected to receive the Notice in physical form. Shareholders who have provided an email address and have elected to receive electronic communications from the Company, will receive an email to their nominated email address with a link to an electronic copy of the Notice and the proxy voting form. Otherwise, a personalized proxy voting form will be printed and dispatched to Shareholders.

Notice of Annual General Meeting

The full Notice is available at:

- 1. https://staff-web.automicgroup.com.au/er/public/api/documents/L1M?fileName=2023_L1M_AGM_Notice_ASX_Final.pdf
- 2. https://announcements.asx.com.au/asxpdf/20231018/pdf/05w5vdvkgsxgmp.pdf
- 3. By contacting the Company Secretary at <u>justyn@lightningminerals.com.au</u>.

Your vote is important

The business of the Meeting affects your shareholding and your vote is important. All resolutions will be decided on a poll. The poll will be conducted based on votes submitted by proxy and at the Meeting.

Voting in person

To vote in person, attend the Annual General Meeting on the date and at the place set out above.

Voting by proxy

To vote by proxy, please use one of the following methods:

Online	Lodge the Proxy Form online at https://investor.automic.com.au/#/loginsah by following the instructions: Login to the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form.												
By post	Automic, GPO Box 5193, Sydney NSW 2001												
By hand	Automic, Level 5, 126 Phillip Street, Sydney NSW 2000												
By email	Completing the enclosed Proxy Form and emailing it to: meetings@automicgroup.com.au												



Your Proxy instruction must be received no later than 11:00am (AEDT) on 19 November 2023, being at least 48 hours before the commencement of the Meeting.

Subject to the voting restrictions set out in the Notice, the Chairperson will vote undirected proxies on, and in favour of Resolutions 1 to 13.

Yours faithfully

Justyn Stedwell Company Secretary Lightning Minerals Ltd

Email: justyn@lightningminerals.com.au



Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

Lightning Minerals Ltd | ABN 40 656 005 122



SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: https://investor.automic.com.au/#/home Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form , including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automic.com.au.

Lodging your Proxy Voting Form:

Online

Use your computer or smartphone to appoint a proxy at

 $\frac{\text{https://investor.automic.com.au/\#/loginsah}}{\text{scan the QR code below using your}} \text{ or }$

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



smartphone

BY MAIL:

Automic GPO Box 5193 Sydney NSW 2001

IN PERSON:

Automic

Level 5, 126 Phillip Street Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

BY FACSIMILE:

+61 2 8583 3040

All enquiries to Automic: WEBSITE:

https://automicgroup.com.au/

PHONE:

1300 288 664 (Within Australia) +61 2 9698 5414 (Overseas)

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	TEP 1 - How to vote																		
I/We	DINT A PROXY: being a Shareholder entitled to attend and vote day, 21 November 2023 at The Prom Boardroo													11.0	0am	ı (AE	DT) o	n	
the no Chair	int the Chair of the Meeting (Chair) OR if you came of the person or body corporate you are all 's nominee, to vote in accordance with the followifit and at any adjournment thereof.	opointing	g as y	our pr	oxy or	failin	g the p	erson	so na	med	or, if	no p	erson	is n	ame	d, the	e Cha	ıir, oı	r th
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Resol	lutions	For A	Agains	t Abst	ain Re	solutio	ons								F	or	Again	st Al	bsta
1	Adoption of Remuneration Report				8	С	pprova onside abbit G	ration 1	or Ac	quisi] [_
2	Re-election of Craig Sharpe as Director				9	А	doption	of Em	ploye	ee Sh	are (Optio	n Pla	n					
3	Re-election of Francesco Cannavo as Director				10	10 Non-Executive Directors Remuneration] [
4	Re-election of Alexander Biggs as Director] 11	11 Approval of Issue of Options and Performance Rights to Alexander Biggs, Director of the Company] [
5	Ratification of prior issue of Options under ESOP				12	12 ASX Listing Rule 7.1A Approval of Future Issue of Securities								!					
ô	Ratification of Prior Issue of Lead Manager Options under ASX Listing Rule 7.1				13	13 Appointment of Auditor] [
7	Ratification of prior issue of Shares in Consideration for Acquisition – Lithium Rabbit Quebec Pty Ltd																		
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	Sole Director and Sole Company Secretary intact Name:				irector						Dire	ctor /	Com	panı	Sec	retar	y —		_
Em	nail Address:																		٦

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Date (DD/MM/YY)

Contact Daytime Telephone