



Announcement Summary

Entity name

DALAROO METALS LTD

Announcement Type

New announcement

Date of this announcement

Friday October 20, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DAL	ORDINARY FULLY PAID	5,600,000	20/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DALAROO METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

23648476699

1.3 ASX issuer code

DAL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/10/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

18-Oct-2023 09:53

Announcement TitleNew - Proposed issue of securities -
DAL**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

2,800,000 Attaching Options expected to be issued 20 October 2023 (refer ASX Release 18 October 2023).



Placement Details

DAL : ORDINARY FULLY PAID

20/10/2023

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,600,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer ASX Release 18 October 2023

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DAL : ORDINARY FULLY PAID	81,600,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DALAI : OPTION EXPIRING 05-JUN-2025 EX \$0.08	11,000,000
DALAH : PERFORMANCE RIGHTS	3,900,000
DALAE : OPTION EXPIRING 24-SEP-2024 EX \$0.25	5,000,000
DALAF : OPTION EXPIRING 24-SEP-2025 EX \$0.25	8,000,000