

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Omnia Metals Group Limited (ASX:OM1) (“the Company”) has issued 2,970,000 consideration and facilitation shares (“ASX.OM1”) in relation to stage 2 of the Earn-In Agreement for the Lac des Montagnes Project, as approved by shareholders at the Annual General Meeting held 16 October 2023. The details of this issue can be found in the Appendix 2A released today.

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act).

- a) The shares were issued without disclosure to investors in accordance with Part 6D.2 of the Act.
- b) As at the date of this notice, the company has complied with the provisions of Chapters 2M of the Act as they apply to the Company and section 674 of the Act.
- c) As at the date of this notice, there is no information which is ‘excluded information’ within the meaning of Sections 708A(7) and section 708A(8) of the Act which is required to be disclosed by the Company.

Authorised for release by the Board of Omnia Metals Group Limited.

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This announcement is approved for release by the Board of Omnia Metals Group
For further information please contact:

James Warren
Managing Director
info@omniametals.com.au

Anna MacKintosh
Company Secretary
info@omniametals.com.au