



Announcement Summary

Entity name

OMNIA METALS GROUP LTD

Date of this announcement

Friday October 20, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	750,000	20/10/2023
New class - code to be confirmed	Perfromance Rights	750,000	20/10/2023
New class - code to be confirmed	Performance Rights	750,000	20/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMNIA METALS GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68648187651

1.3 ASX issuer code

OM1

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Performance Rights to Directors and Company Secretary

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

20/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230908/pdf/05tpj2yfv1sy6j.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders at the AGM 16 October 2023

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Subject to shareholder approval



Issue details

Number of +securities

750,000

Were the +securities issued for a cash consideration? No**Please describe the consideration being provided for the +securities****Purpose of the issue**

Other

Additional Details**New +securities****ASX +security code****+Security description****+Security type**

Other

ISIN code**Date the +securities the subject of this notification were issued**

20/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**



Issue details

Number of +securities

750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Board and Company Secretary services , and to incentivise Directors and Company Secretary

Purpose of the issue

Other

Additional Details

Company achieving VWAP of at least \$0.55 over a period of 20 consecutive trading days

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

20/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230908/pdf/05tpj2vfv1sy6j.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders at the AGM 16 October 2023



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Subject to shareholder approval

Issue details

Number of +securities

750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Board and Company Secretary services , and to incentivise Directors and Company Secretary

Purpose of the issue

Other

Additional Details

Company achieving VWAP of at least \$0.75 over a period of 20 consecutive trading days



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OM1O : OPTION EXPIRING 28-FEB-2025	20,015,000
OM1 : ORDINARY FULLY PAID	45,570,920

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OM1AC : ORDINARY FULLY PAID RESTRICTED	7,984,691
OM1AE : OPTION EXPIRING 28-FEB-2027 RESTRICTED	5,000,000
OM1AD : OPTION EXPIRING 28-FEB-2025 RESTRICTED	6,600,000
New class - code to be confirmed : Performance Rights	750,000
New class - code to be confirmed : Performance Rights	750,000
New class - code to be confirmed : Performance Rights	750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/10/2023