

QUARTERLY REPORT

For the 3 months ended 30 September 2023

Highlights:

Prodigy Gold 100% Projects

Tanami North Gold Project:

- Drilling of a 37 hole RC campaign completed at the Tregony Deposit. Results for the initial 15 holes have been returned yielding highlight intercepts:
 - 3m @ 10.7g/t Au from 84m in hole TGRC23004
 - including 1m @ 30.2g/t Au from 84m
 - 6m @ 15.7g/t Au from 91m in hole TGRC23004
 - including 1m @ 92.0g/t Au from 92m
 - 6m @ 12.0g/t Au from 43m in hole TGRC23008
 - including 1m @ 69.1g/t Au from 43m
 - 4m @ 14.0g/t Au from 65m in hole TGRC23008
 - including 2m @ 25.8g/t Au from 65m
- Drilling of a 24 hole RC campaign completed at the Hyperion Project. Subsequent to quarter end, results for all holes were returned generating a series of significant intercepts including highlights:
 - Hyperion Deposit
 - 18m @ 1.3g/t Au from 39m in hole HYRC2305A
 - 40m @ 6.2g/t Au from 60m in hole HYRC2305A
 - 4m @ 3.1g/t Au from 62m in hole HYP23_068
 - Brokenwood Prospect
 - 6m @ 8.1g/t Au from 98m in hole HYRC23010
 - 8m @ 1.0g/t Au from 50m in hole HYRC23006
- Mapping and sampling was completed at the Hyperion Project with results from surface sampling returning multiple encouraging gold results, including the higher-grade:
 - HYPSS2307 – 15.27g/t Au – Stoney Ridge
 - HYPSS2310 – 6.04 g/t Au – Brokenwood
 - HYPSS2318 – 2.24 g/t Au – Brokenwood
- Two Round 16 Resourcing the Territory co-funded exploration programs at the Tanami North Project commenced during the quarter:
 - Tanami North ground gravity survey completed with results pending
 - Tregony deep diamond hole completed post quarter end with results pending

Buccaneer Gold Project:

Updated Mineral Resource for the Buccaneer Deposit – Tanami Project returned a total inventory of 9.2 Mt @ 1.2g/t Au for 359Koz @ 0.7g/t Au lower cut-off. The Mineral Resource has been tightly constrained by an optimised pit shell based on a gold price of A\$2,960 per gold ounce, resulting in a reduction of inventory from the previously released Mineral Resource from September 2017.

Prodigy Gold JV Projects

Lake Mackay Project (IGO and IGO/Castile):

- **No on-ground exploration works were completed on the Lake Mackay Project area during the quarter. Rehabilitation reporting continued.**

Tobruk Project – Newmont JV

- **A surface geochemical survey utilising Newmont’s proprietary Deep Sensing Geochemistry technique continued during the quarter with 242 survey points collected. A parallel passive seismic survey was also completed.**

Monza Project – Newmont JV

- **Newmont completed its surface geochemical and passive seismic surveys at the Monza Project with 1,238 survey points collected during the quarter.**

Management Commentary

Commenting on progress made during the September quarter, Prodigy Gold Managing Director, Mark Edwards said: *“It has been a very busy and positive quarter for the Company with drilling completed at the Tregony and Hyperion Deposits, including some exploration drilling south of Hyperion, following up on identified surface sampling targets generated during the quarter at Brokenwood and Stoney Ridge.*

The results returned for the first phase of drilling at Tregony were outstanding and give great confidence in our plans for this Project. While the Hyperion results came back subsequent to quarter end, these results have been significant for the Company in both grade and width.

With around 7,350 metres drilled at the two Project areas we have delivered on our strategy of developing our deposits in the Tanami North Project area. As stated previously, we see the deposits in this area, along the Suplejack Shear Zone, as key pillars of Prodigy Gold’s exploration strategy for the Tanami Region of the Northern Territory.

The completion of the Company’s ground gravity survey is a positive development and the data will greatly inform future project analysis and development. New, unexplored targets could be delineated from this survey, so we are looking forward to receiving the final results of this work.

Adding to the work completed by the Company, this quarter included the release of the updated Buccaneer Mineral Resource in August. While there has been a reduction in the overall inventory of the Mineral Resource, we believe the new results will be very suitable for use in any future mining studies for the Project as the optimised shells reflect suitable gold prices and also use the metallurgical details obtained from recent studies.”

September Quarter Exploration Summary

Tanami North Project – 100% PRX

The Tregony and Hyperion Deposits are located within the Tanami North Project area and are situated on the Suplejack Shear Zone (“SSZ”) which hosts several known gold mineral resources (Figure 1) such as:

- **Hyperion Deposit – 0.89Mt @ 2.3g/t Au for 66koz of Indicated Resources and 3.6Mt @ 2.2g/t Au for 248koz of Inferred Resources for a total Resource of 314Koz (100% Prodigy Gold) located approximately 18km north of Groundrush¹**
- **Tregony Deposit – 1.1Mt @ 1.3g/t Au for 49koz all Inferred Resources (100% Prodigy Gold) located 11km to the east of the Suplejack Fault and forms part of the Tanami North Project²**

¹ ASX: 31 Jul 2018 – restated on 15 Aug 2023

² ASX: 15 Feb 2023 – restated on 15 Aug 2023

- Groundrush Deposit – 7.7Mt @ 4.3g/t Au for 1.1Moz (50% TAM : 50% NST) located 42km to the south of Tregony³
- Ripcord Deposit - 0.75Mt @ 2.1g/t Au for 51koz (50% TAM : 50% NST) located 3km southeast of the Groundrush Deposit³
- Crusade Deposit - 1.3Mt @ 2.3g/t Au for 94koz (50% TAM : 50% NST) located 22km to the northeast of Tregony³

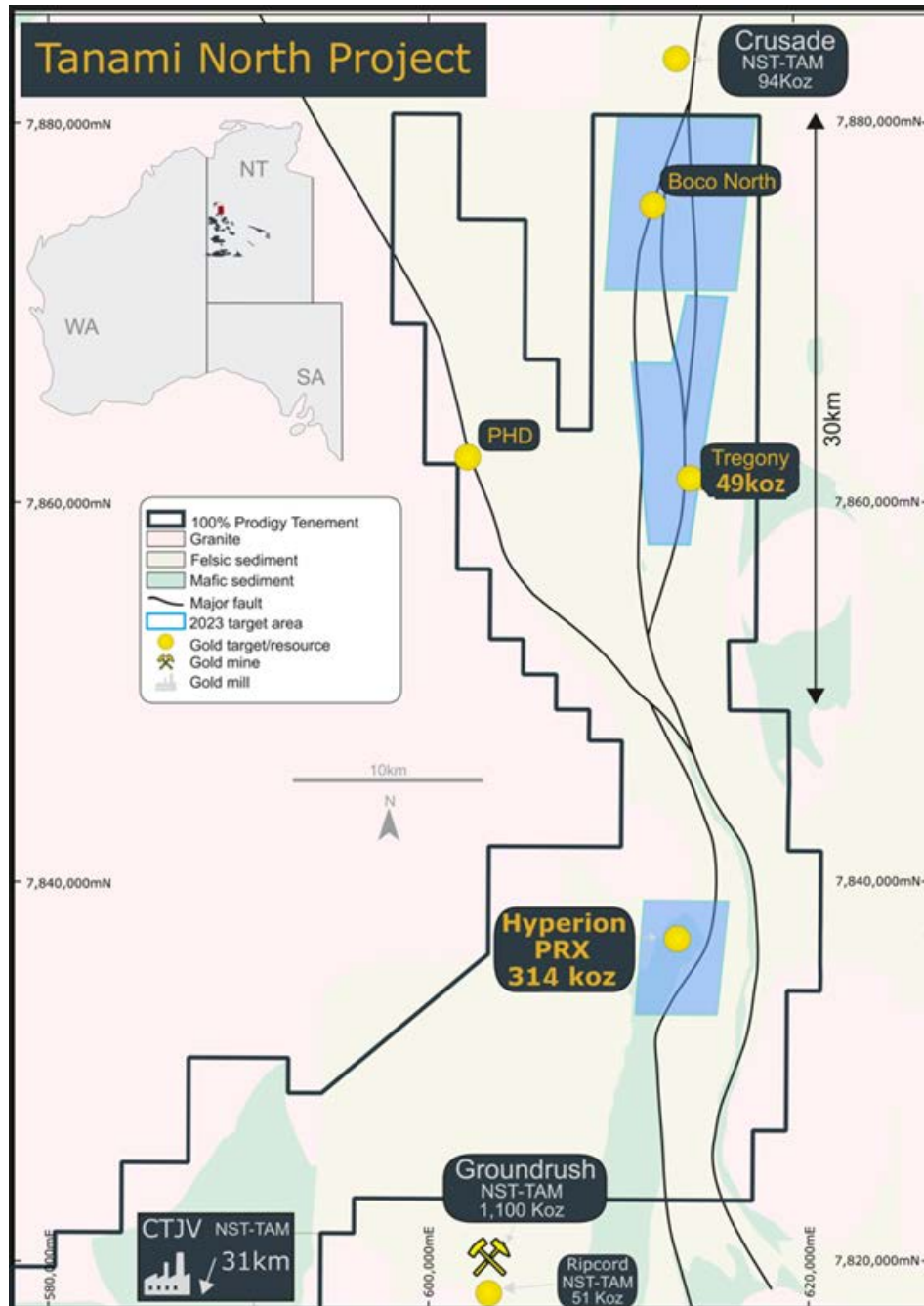


Figure 1 Tanami North Project area

Tregony RC Drilling Program

The Tregony drilling campaign covers an area in and around the current Inferred Mineral Resource. The results received during the quarter were from the initial 15 holes of the 37 hole, 4,840 metre RC program⁴, which was designed to improve confidence and potentially increase the metal inventory of the Tregony Mineral Resource that was released in February this year².

³ ASX: TAM 24 Nov 2022

⁴ ASX: 19 September 2023

All intercepts received to date for the Tregony drilling are reported in Table 1 and have been calculated at a lower cut-off grade of 0.5g/t Au using a minimum width of 2m and can include a maximum of 2m of contiguous lower grade material. At least six individual samples returned grades above 10g/t Au, which is the high-grade cut level used in the mineral resource estimation. No high-grade cut has been used in calculating the reported intercepts.

Table 1 Intercepts from the June – July 2023 RC drilling at the Tregony Deposit for the 15 drill holes received to date. Reported at 0.5 g/t Au cut-off.

Hole_ID	m_from	Down Hole Length (m)	g/t (Au)
TGRC23001	37	2	1.0
TGRC23001	53	2	0.6
TGRC23001	62	2	0.5
TGRC23002	NSI		
TGRC23003	13	2	0.6
TGRC23004	72	2	1.1
TGRC23004*	84	3	10.7
inc.*	84	1	30.2
TGRC23004	91	6	15.7
inc.	92	1	92.0
TGRC23004*	107	12	1.8
inc.*#	117	1	7.8
TGRC23005	58	3	1.6
TGRC23005	65	2	2.9
TGRC23006	16	2	1.7
TGRC23006	53	11	2.0
inc.	61	2	6.2
TGRC23007	34	2	0.7
TGRC23007	55	2	0.6
TGRC23007	62	6	1.9
inc.	63	1	7.0
TGRC23007	71	3	4.8
TGRC23008	43	6	12.0
inc.	43	1	69.1
TGRC23008	52	2	0.6
TGRC23008	59	2	2.5
TGRC23008	65	4	14.0
inc.	65	2	25.8
TGRC23008	102	2	0.6
TGRC23009	NSI		
TGRC23010	29	2	1.1
TGRC23010	50	2	0.6
TGRC23013	80	2	0.6
TGRC23013	148	2	1.0
TGRC23013	197	2	0.8
TGRC23014	34	2	0.9
TGRC23014	64	2	1.2
TGRC23014	105	2	0.6
TGRC23014	147	2	0.8
TGRC23014	188	5	0.9
TGRC23015	30	3	0.5
TGRC23015	60	2	1.0
TGRC23023	142	2	25.5
TGRC23024	124	2	14.0

* visible gold logged in RC chips # Screen Fire assay result

NSI = No Significant Intercepts

Bold intercepts reported above average Tregony Mineral Resource grade

The results for the remaining 22 holes are expected to be available in the coming month.

The pre-collar for TGRD2301 was completed to a depth of 120m during the reverse circulation program completed at Tregony in August 2023. Subsequent to quarter end, diamond drilling commenced for this single deep diamond hole designed to test/extend mineralisation down dip, while also providing structural and stratigraphic context to the mineralisation at Tregony.

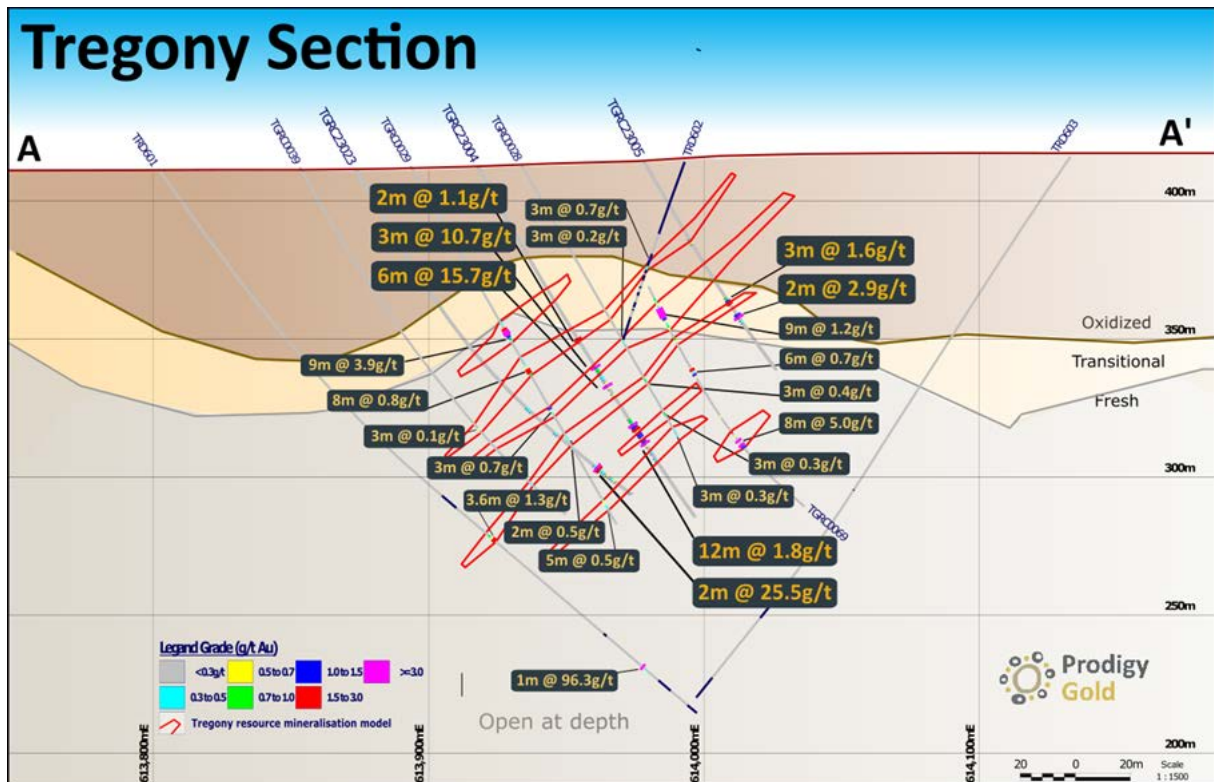


Figure 2 cross section through 7860200mN showing results and stacked veins of Tregony mineralisation with previously released holes⁵

Hyperion Mapping and Sampling

Prodigy Gold received the results from a surface sampling and mapping program around the Hyperion Deposit, where the primary objectives were⁶:

1. to confirm historical high-grade surface samples, increase confidence in historical surface mapping and sampling as well as provide further understanding of the surface-expression of the existing Resource; and
2. to explore for strike extensions of historically defined surface mineralisation with the potential to increase the Hyperion Mineral Resource and better define nearby exploration targets such as Brokenwood and Stoney Ridge.

The targeted rock-chip sampling campaign returned anomalous values $\geq 0.09\text{g/t Au}$ from 8 of 19 samples collected, identifying a new structurally controlled zone of mineralisation at the Brokenwood Prospect, which extends over approximately 130 metres in strike length.

Results from surface sampling will be used in conjunction with the results from the recently completed Hyperion RC drilling program to prioritise targets for future exploration.

Hyperion RC Drilling Program

During the quarter 24 RC holes, totaling 2,506 metres, were completed at Hyperion in a two-part program. The first part was planned to improve confidence and potentially increase the metal inventory of the Hyperion Mineral Resource, which has not been updated since its release in July 2018⁷. The second part of the program was designed to follow up on successful surface sampling results as outlined above, with focus on the Brokenwood (5 holes) and Stoney Ridge (4 holes) Prospects.

⁵ ASX 15 November 2021

⁶ ASX 13 September 2023

⁷ ASX 31 July 2018 and re-stated on 15 August 2023

Subsequent to quarter-end, all results for this drilling campaign⁸ were received and reported, delivering some exciting intercepts, in particular the 40 metre intercept grading 6.2g/t Au at Seuss in drill hole HYRC2305A.

All intercepts are detailed in Table 2 and have been calculated at a lower cut-off grade of 0.5g/t Au using a minimum width of 2m and can include a maximum of 2m of contiguous lower grade material. No high-grade cut has been used in calculating the reported intercepts. For grade interval calculations, the intercepts show both down hole lengths and estimated true widths that were calculated using cross-section analysis in Micromine software. Estimated true width have been included in the reported results.

Table 2 Intercepts from the August 2023 RC drilling at the Hyperion Deposit for the 24 drill holes completed. Reported at 0.5g/t Au cut-off.

Hole_ID	m_From	Downhole Length (m)	Estimated True Width (m)	g/t (Au)	Prospect
HYP23_013	51	2	1.6	0.6	Tethys
HYP23_013	58	2	1.6	0.8	Tethys
HYP23_013	62	2	1.6	0.5	Tethys
HYP23_014	No Significant Intercept				Tethys
HYP23_032	No Significant Intercept				Tethys
HYP23_039	No Significant Intercept				Tethys
HYP23_045	35	2	1.6	6.1	Tethys
HYP23_052	No Significant Intercept				Tethys
HYP23_056	28	2	1.6	1.2	Tethys
HYP23_056	162	2	1.6	0.8	Tethys
HYP23_056	178	2	1.6	0.6	Tethys
HYP23_058	68	4	3.2	0.7	Hyperion
HYP23_068	43	2	1.6	0.6	Hyperion
HYP23_068	47	4	3.2	0.7	Hyperion
HYP23_068	62	4	3.2	3.1	Hyperion
HYP23_077	55	3	2.4	1.3	Hyperion
HYP23_090	No Significant Intercept				Hyperion South
HYP23_091	165	2	1.2	1.0	Hyperion South
HYP23_091	193	2	1.2	0.6	Hyperion South
HYRC23001	No Significant Intercept				Stoney Ridge
HYRC23002	No Significant Intercept				Stoney Ridge
HYRC23003	No Significant Intercept				Laydown
HYRC23006	50	8	2.5	1.0	Brokenwood
HYRC23007	No Significant Intercept				Brokenwood
HYRC23008	51	2	0.6	1.1	Brokenwood
HYRC23009	No Significant Intercept				Brokenwood
HYRC23010	98	6	2.0	8.1	Brokenwood
HYRC23011	No Significant Intercept				Stoney Ridge
HYRC23012	No Significant Intercept				Stoney Ridge
HYRC2305	24	34	22.1	0.7	Seuss
HYRC2305A	33	2	1.3	3.3	Seuss
HYRC2305A	39	18	11.7	1.3	Seuss
HYRC2305A*	60	40	26.0	6.2	Seuss

* One sample in this interval was destroyed in process at the laboratory. A replacement sample has been submitted to the laboratory for analysis. In calculating this interval, the destroyed sample was given a null value but the results are not expected to materially change the overall interval as calculated.

⁸ ASX 12 October 2023

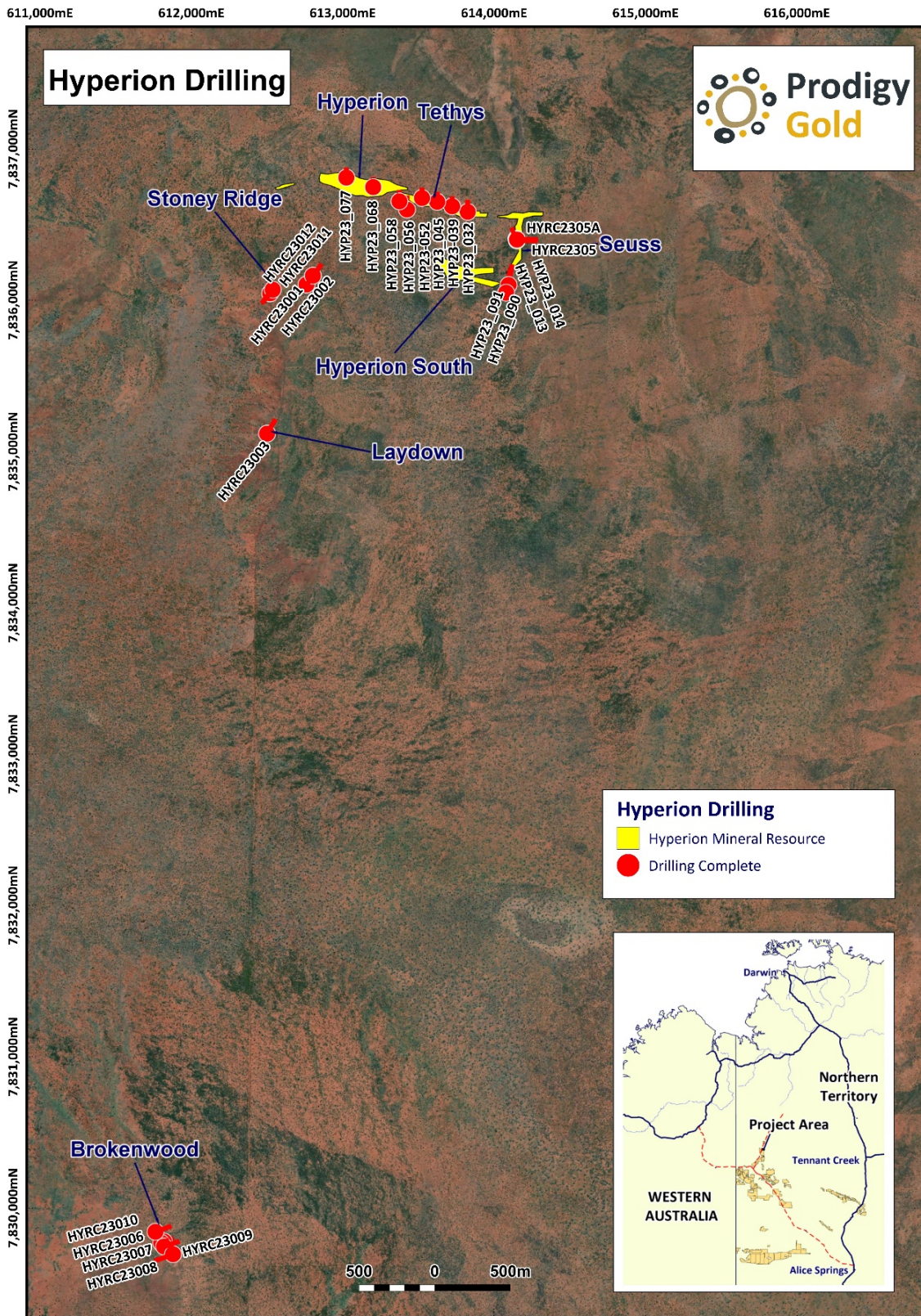


Figure 3 Collar plan for Hyperion drill program

Boco North Drilling

As previously reported, the results of the nine hole, 1,647 metre Boco North drilling program were released during the quarter⁹ with no significant results returned for the program.

⁹ ASX 6 July 2023

Tanami North Ground Gravity Survey

During the reporting period, the regional ground gravity survey over a large portion of the Tanami North Project area was completed¹⁰. This survey is part of the second co-funded exploration program from the Round 16 Resourcing the Territory grants approved by the NT Government in May this year¹¹. The area covered by the surface sampling and mapping program is included in this ground gravity survey and information generated from this survey will assist with future drill planning along the SSZ structure.

While the ground capture of the data is complete further time is required to process this data to provide information in the required format to use in target generation. It is expected this data processing will occur over the coming months.

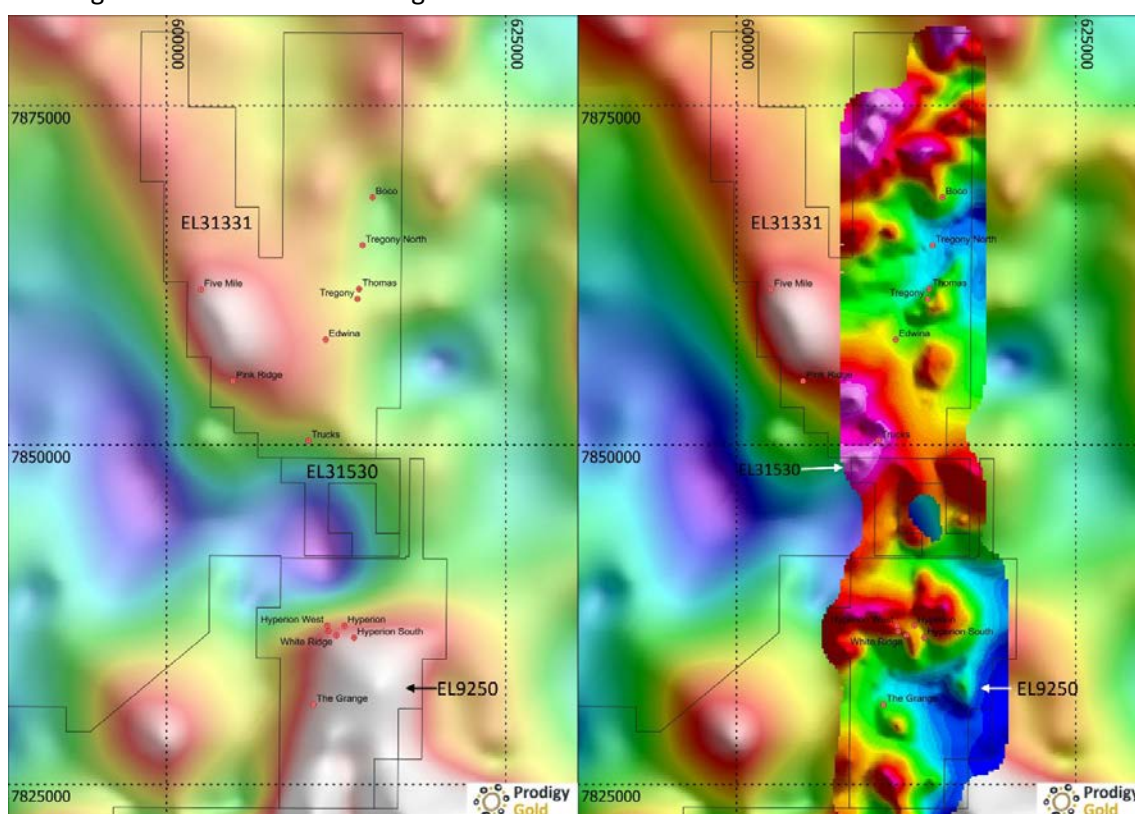


Figure 4 Images showing current 4km x 4km regional gravity data on the left and the newly acquired gravity image for the Tanami North Project area (note: preliminary image – Prodigy awaiting receipt of final data).

Buccaneer Project – 100% PRX

An updated mineral resource was reported for the Buccaneer Project during the quarter¹². The model was compiled to provide an updated estimate of the Buccaneer Mineral Resource as a result of additional drilling conducted by Prodigy Gold since 2020, including 25 air-core (“AC”) holes and 9 diamond core (“DD”) holes. The update also addressed how the domaining was completed on the Buccaneer Deposit (“Deposit”). The previous model used the geostatistical categorical indicator methodology to identify regions of the monzogranite that were more likely the host of elevated gold grades, while this update used the more traditional 3-D wireframing methodology to domain the Deposit based on geology and mineralisation.

This updated model replaces the September 2017 model for Buccaneer¹³. The new Buccaneer Mineral Resource has a total inventory of 9.2 Mt @ 1.2g/t Au for 359Koz @ 0.7g/t Au lower cut-off with and Indicated Resource of 3.9Mt @ 1.2g/t Au for 157Koz and an Inferred Resource of 5.3Mt @ 1.2g/t Au

¹⁰ ASX 13 September 2023

¹¹ ASX: 31 May 2023

¹² ASX 11 August 2023

¹³ ASX 1 September 2017

for 201Koz¹⁴. The Mineral Resource has been tightly constrained by an optimised pit shell based on a gold price of A\$2960 per gold ounce and represents a reduction in inventory from the previously released September 2017 Mineral Resource.

Joint Venture Portfolio

Lake Mackay JV (IGO and IGO/Castile)

No active exploration activities occurred during the September 2023 quarter.

Rehabilitation reporting continued for the Lake Mackay with the report submitted to the Department of Industry, Tourism and Trade (DITT) for review during the reporting period.

Tobruk JV and Monza JV (Newmont)

Newmont's exploration team have been very active on the Tobruk and Monza JV Projects over the reporting period, details of these activities are below:

Tobruk

- A surface geochemical survey utilising Newmont's proprietary Deep Sensing Geochemistry (DSG) technique was completed during the September 2023 quarter (Q3 2023). A total of 242 survey points were collected as part of the survey. Results were not received during the reporting period.
- A horizontal to vertical spectral ratio (HVSr) passive seismic survey was also completed in parallel with the surface geochemical survey.
- A detailed ground gravity program, conducted by Daishsat Geodetic Surveyors was completed on the Newmont held contiguous tenement, with a small portion extending onto EL25191, which forms part of the Tobruk Project.
- Rehabilitation works were progressed with the backfilling of sixteen sumps on eight drill pads following the 2022 Niffler work program.

Monza

Newmont exercised its contractual right to relinquish its earn-in interest in five Exploration Licences that form part of the Project. These Exploration Licences have been relinquished by Prodigy Gold subsequent to quarter-end.

- A surface geochemical survey utilising Newmont's proprietary Deep Sensing Geochemistry (DSG) technique was completed during the September 2023 quarter (Q3 2023). A total of 1,238 survey points were collected during the reporting period.
- A horizontal to vertical spectral ratio (HVSr) passive seismic survey was also completed in parallel with the surface geochemical survey.
- A heritage survey was completed in early August 2023.

Barrow Creek JV (Australasian Metals) - 10% PRX

No work was completed on the Barrow Creek Project during the reporting period as Australasian Metals are currently focused on drilling their Mt Peake lithium project, located to the west of the Barrow Creek JV land position.

Divestment – Old Pirate Project and Tanami Exploration Tenements

During the quarter the Company continued to work with public entity Stockton Mining Limited ("Stockton") on the divestment of the Company's Old Pirate Gold Project and 23 surrounding exploration tenements located in the western portion of the Tanami Region in the Northern Territory.

¹⁴ ASX 11 August 2023

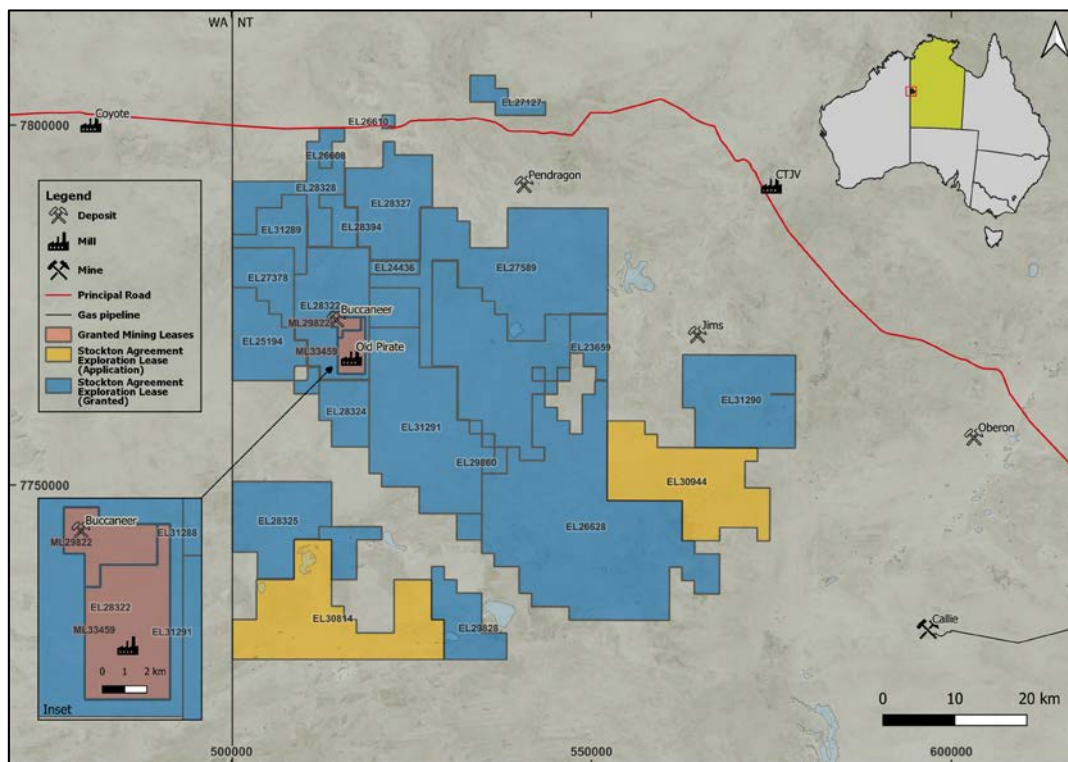


Figure 5 Stockton Sales tenements

Environmental, Social and Governance

Significant fires have impacted the Northern Territory over the last few months, while the fires were in close proximity to Prodigy Gold’s leases and infrastructure, only minor damage occurred. The Company will remain vigilant and continue to work with neighbours to ensure any future impacts are limited.

No other significant incidents have been reported for this period.

Capital Structure

As at quarter end the Company had a total of 1,751,107,818 fully paid ordinary shares and 5,500,000 unlisted options on issue.

Cash Position

As at 30 September 2023, Prodigy Gold held A\$4M in available cash and has no debt.

Payments reported in the Appendix 5B under section 6.1 consist of remuneration paid to executive and non-executive directors of the Company, including PAYG and superannuation, on a cash basis.

Authorised for release by a resolution of Prodigy Gold’s Board of Directors.

For further information contact:

Mark Edwards
Managing Director
 +61 8 9423 9777

About Prodigy Gold NL

Prodigy Gold has a unique greenfields and brownfields exploration portfolio in the proven multi-million-ounce Tanami Gold Province. Prodigy Gold is currently focused on the Tanami North and Lake Mackay Projects with further work required to understand the potential at the Buccaneer Project. The key strategic plan for Prodigy Gold over the coming 2 years includes:

- Advancing priority targets and further development of the mineral resources at the Tanami North and Lake Mackay Projects
- A mining options study on the Buccaneer Resource
- Systematic evaluation of all of Prodigy Gold targets to determine next steps with either further exploration, divestment or tenement relinquishment
- Support Joint Venture partners to expedite discovery on their projects

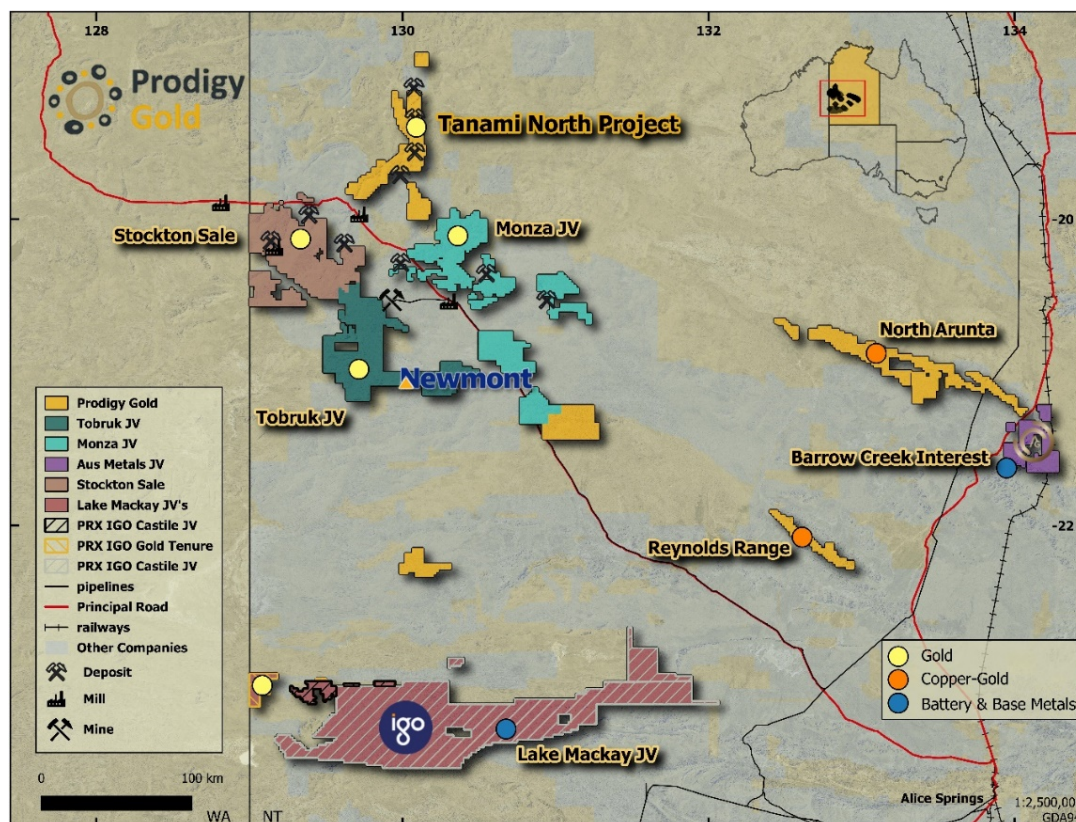


Figure 6 Prodigy Gold Major Project Areas

Competent Person's Statement for Mineral Resources

The information in this report that relates to Mineral Resource for Buccaneer was released to the ASX on the 11 August 2023 – Buccaneer Mineral Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The information was compiled by Mr. Shaun Searle who is a member of the Australasian Institute of Geoscientists and reviewed by Mr. Mark Edwards who is a Fellow of the Australasian Institute of Mining and Metallurgy. At the time of the 11 August 2023 release Mr. Edwards was a full-time employee of Prodigy Gold NL and Mr. Searle was a full-time employee of Ashmore Advisory Pty Ltd. Mr. Edwards is the Mineral Resource Competent Person for the Buccaneer estimate and consents to the release of this information in the form and context in which it appears. Mr Edwards has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he was undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "2012 JORC Code").

The information in this report that relates to Mineral Resource for Tregony was released to the ASX on the 15 February 2023 – Maiden Mineral Resource for Tregony Deposit and re-stated in the Annual Mineral Resource Statement on 15 August 2023. These documents can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 15 February 2023 and 15 August 2023 releases fairly represents information reviewed by Mr. Mark Edwards, a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy. At the time of the 15 February 2023 and 15 August 2023 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has provided written consent for the 15 February 2023 and 15 August 2023 releases.

The information in this report that relates to Mineral Resource for Hyperion (previously called Suplejack) was previously released to the ASX on the 31 July 2018 – Suplejack Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 31 July 2018 release fairly represents data and geological modelling reviewed by Mr. Matt Briggs who is a member of the Australasian Institute of Mining and Metallurgy and grade estimation and Mineral Resource estimates reviewed by Mr. Ian Glacken who is a Fellow of the Australian Institute of Geoscientists. At the time of the 31 July 2018 release Mr. Briggs was a full-time employee of Prodigy Gold NL and Mr. Glacken was a full-time employee of Optiro Pty Ltd. Mr. Briggs and Mr. Glacken had previously provided written consent for the 31 July 2018 release. This Mineral Resource was re-stated as of 15 August 2023 in the Annual Mineral Resource Statement for Prodigy Gold. At the

time of the 15 August 2023 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has provided written consent for the 15 August 2023 release.

The Company confirms that it is not aware of any new information or data that materially affects the Mineral Resources as reported on the 11 August 2023, 15 February 2023, and 31 July 2018 and re-stated on 15 August 2023, and the assumptions and technical parameters underpinning the estimates in the 11 August 2023, 15 February 2023, 19 August 2016 and 31 July 2018 releases continue to apply and have not materially changed.

The information in this announcement relating to Mineral Resources from Tregony, Buccaneer and Hyperion is based on information reviewed and checked by Mr. Mark Edwards. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "JORC Code"). Mr. Edwards is a full-time employee of the Company in the position of Managing Director and consents to the inclusion of the Mineral Resources in the form and context in which they appear.

Competent Person's Statement for Exploration Results

The information in this report relating to exploration targets and exploration results is based on information reviewed and checked by Mr Mark Edwards, FAusIMM, MAIG. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and a Member of the Australasian Institute of Geoscientists (AIG). Mr Edwards is a full-time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Edwards consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations. Prodigy Gold NL confirms that it is not aware of any new information or data that materially affects the information included in the market announcement and that all material assumptions and technical parameters underpinning the estimates included in referenced previous market announcements continue to apply and have not materially changed.

The information in this report that relates to previous ASX announcements relating to ASX Mineral Resources, Exploration Result and Exploration Targets. The relevant announcements are noted below:

Announcement Date	Releasing Company ASX Ticker	Announcement Title	Competent Person	At the time of release full-time employee of	Membership	Membership status
12.10.2023	PRX	Hyperion Drilling Returns Higher-Grade Intercepts	Mr Mark Edwards	Prodigy Gold NL	AusIMM AIG	Fellow Member
19.09.2023	PRX	Tregony Returns High-Grade Intercepts	Mr Mark Edwards	Prodigy Gold NL	AusIMM AIG	Fellow Member
13.09.2023	PRX	Exploration update for the Tanami North Project: Surface Samples Return Encouraging Gold Results	Mr Mark Edwards	Prodigy Gold NL	AusIMM AIG	Fellow Member
6.07.2023	PRX	Drilling Update for Tanami North Project	Mr Mark Edwards	Prodigy Gold NL	AusIMM AIG	Fellow Member
31.05.2023	PRX	Prodigy Gold Successfully Receives Two Exploration Grants under the Resourcing the Territory Initiative	Mr Mark Edwards	Prodigy Gold NL	AusIMM AIG	Fellow Member
24.11.2022	TAM	Mineral Resource updates completed for five gold deposits on the Central Tanami Project Joint Venture Yields 1.5M ounces	Mr Graeme Thompson	MoJoe Mining Pty Ltd	AusIMM	Member
15.11.2021	PRX	Historic High Grades Confirm Upside Potential of Tregony System	Mr Adriaan van Herk	Prodigy Gold NL	AIG	Member
01.09.2017	PRX	Twin Bonanza - Buccaneer Resource Update	Mr Matt Briggs	Prodigy Gold NL	AusIMM	Member

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Prodigy Gold NL

ABN

58 009 127 020

Quarter ended ("current quarter")

September 2023

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers (expenditure refunds from tenements under agreement)		
1.2 Payments for		
(a) exploration & evaluation	(1,594)	(1,594)
(b) development		
(c) production		
(d) staff costs	(146)	(146)
(e) administration and corporate costs	(190)	(190)
1.3 Dividends received (see note 3)		
1.4 Interest received	78	78
1.5 Interest and other costs of finance paid	(6)	(6)
1.6 Income taxes paid		
1.7 Government grants and tax incentives		
1.8 Other (provide details if material)		
1.9 Net cash from / (used in) operating activities	(1,858)	(1,858)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities		
(b) tenements		
(c) property, plant and equipment	(190)	(190)
(d) exploration & evaluation		
(e) investments		
(f) other non-current assets		

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
2.2 Proceeds from the disposal of:		
(a) entities		
(b) tenements		
(c) property, plant and equipment		
(d) investments		
(e) other non-current assets		
2.3 Cash flows from loans to other entities		
2.4 Dividends received (see note 3)		
2.5 Other (provide details if material)		
2.6 Net cash from / (used in) investing activities	(190)	(190)

3. Cash flows from financing activities		
3.1 Proceeds from issues of equity securities (excluding convertible debt securities)		
3.2 Proceeds from issue of convertible debt securities		
3.3 Proceeds from exercise of options		
3.4 Transaction costs related to issues of equity securities or convertible debt securities		
3.5 Proceeds from borrowings		
3.6 Repayment of borrowings		
3.7 Transaction costs related to loans and borrowings		
3.8 Dividends paid		
3.9 Other (cash bond for environmental guarantee)	(11)	(11)
3.10 Net cash from / (used in) financing activities	(11)	(11)

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	6,053	6,053
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(1,858)	(1,858)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(190)	(190)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(11)	(11)
4.5	Effect of movement in exchange rates on cash held		
4.6	Cash and cash equivalents at end of period	3,994	3,994

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	3,994	6,053
5.2	Call deposits		
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	3,994	6,053

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1 Director fees and salaries (incl. superannuation) on a cash basis	123
6.2	Aggregate amount of payments to related parties and their associates included in item 2	
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	NIL	NIL
7.2 Credit standby arrangements		
7.3 Other (Guarantee Facility) ¹	2,381	2,381
7.4 Total financing facilities	2,381	2,381
7.5 Unused financing facilities available at quarter end		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
¹ Prodigy Gold has guarantee facilities with the ANZ and CBA which do not require any security to be granted over the Company's assets. No interest is payable for the facilities as the funds drawn are fully cash-backed. Related fees are part of expenditure under point 1.5.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(1,858)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(1,858)
8.4 Cash and cash equivalents at quarter end (item 4.6)	3,994
8.5 Unused finance facilities available at quarter end (item 7.5)	
8.6 Total available funding (item 8.4 + item 8.5)	3,994
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	2.15
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer:	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer:	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer:	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 23 October 2023

Authorised by: The Board of Directors
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

Summary of Mining Tenements as at 30 September 2023

Area of Interest	Tenement	Group's Interest	Tenement Status	Comments/Status Changes During the Quarter
NORTHERN TERRITORY				
TANAMI				
<i>Bluebush</i>	EL23659	100	granted	
	EL24436	100	granted	
	EL26610	100	granted	
	EL27127	100	granted	
	EL27589	100	granted	
	EL28327	100	granted	
	EL29860	100	granted	
	EL31288	100	granted	
	EL31290	100	granted	
	EL31291	100	granted	
	EL30944	100	application	
<i>Bonanza</i>	EL25194	100	granted	
	EL26608	100	granted	
	EL27378	100	granted	
	EL28322	100	granted	
	EL28324	100	granted	
	EL28325	100	granted	
	EL28328	100	granted	
	EL28394	100	granted	
	EL31289	100	granted	
	ML29822	100	granted	
	ML33459	100	granted	
	EL30814	100	application	
<i>Hyperion</i>	EL9250	100	granted	
	EL27125	100	granted	
	EL27979	100	granted	
	EL31331	100	granted	
	EL31530	100	granted	
	EL32055	100	granted	
	EL26623	100	application	
	EL32056	100	application	
	EL33487	100	application	
<i>Abroholos</i>	EL29833	100	application	
<i>Tobruk ⁽¹⁾</i>	EL25156	100	granted	
	EL25191	100	granted	
	EL25192	100	granted	
	EL28785	100	granted	
	EL29832	100	granted	
	EL29859	100	granted	
	EL30270	100	application	
	EL30274	100	application	
	EL32057	100	application	
<i>Monza JV ⁽²⁾</i>	EL25845	100	granted	
	EL26590	100	granted	
	EL26591	100	granted	
	EL26592	100	granted	
	EL26593	100	granted	
	EL26613	100	granted	
	EL26615	100	granted	
	EL26618	100	granted	
	EL26620	100	granted	

Area of Interest	Tenement	Group's Interest	Tenement Status	Status Changes During the Quarter
<i>Monza JV ⁽²⁾</i>	EL26621	100	granted	
	EL26622	100	granted	
	EL26673	100	granted	
	EL27604	100	granted	
	EL29834	100	application	
	EL30271	100	application	
	EL30272	100	application	
	EL30273	100	application	
<i>Tanami Ngungaju JV ⁽³⁾</i>	EL26628	90	granted	
	EL29828	90	granted	
	EL26627	90	application	
LAKE MACKAY				
<i>Tekapo</i>	EL28682	100	application	
<i>Lake Mackay Gold JV ⁽⁴⁾</i>	EL25146	70	granted	IGO Limited
	EL31234	70	granted	IGO Limited
	EL31913	70	application	IGO Limited
<i>Castile JV ⁽⁵⁾</i>	EL31794	60	granted	Castile Resources Pty Ltd
<i>Warumpi ⁽⁶⁾</i>	EL24915	30	granted	
	EL30730	30	granted	
	EL30731	30	granted	
	EL31720	30	application	IGO Limited - withdrawn
	EL31721	30	application	IGO Limited
	EL31722	30	application	IGO Limited
	EL32095	30	application	IGO Limited
	EL32096	30	application	IGO Limited
	EL32097	30	application	IGO Limited
	EL32098	30	application	IGO Limited
	EL32099	30	application	IGO Limited
	EL32100	30	application	IGO Limited
	EL32101	30	application	IGO Limited
	EL32102	30	application	IGO Limited
EL32103	30	Application	IGO Limited	
NORTH ARUNTA				
<i>Barrow Creek</i>	EL8766	100	granted	
	EL23880	100	granted	
	EL23883	100	granted	
	EL23884	100	granted	
	EL23885	100	granted	
	EL23886	100	granted	
	EL26825	100	granted	
	EL29723	100	granted	
	EL29896	100	granted	
	EL30637	100	granted	
<i>Australasian Gold JV ⁽⁷⁾</i>	EL28515	10	granted	
	EL29724	10	granted	
	EL29725	10	granted	
	EL30470	10	granted	
	EL30507	10	granted	
<i>Reynolds Range</i>	EL23655	80 ⁽⁸⁾	granted	
	EL23888	100	granted	
	EL28083	100	granted	

¹⁾ Farm-in and Joint Venture Agreement with Newmont Exploration Pty Ltd earning up to a 70% interest in the tenements

²⁾ Farm-in and Joint Venture Agreement with Newmont Exploration Pty Ltd earning up to an 80% interest in the tenements

³⁾ Joint Venture with Ngungaju Lithium Operations Pty Ltd 10% / Prodigy Gold 90%

- 4) Joint Venture with Prodigy Gold 70% / IGO Limited 30%
- 5) Joint Venture between Castile Resources Pty Ltd (14%), IGO Limited (26%) and Prodigy Gold (60%)
- 6) Joint Venture with IGO Limited 70% / Prodigy Gold 30%
- 7) Joint Venture with Australasian Metals Limited 90% / Prodigy Gold 10%
- 8) Joint Venture with Select Resources Pty Ltd. Prodigy Gold holds an 80% beneficial interest with a 60% interest currently registered on title