



Announcement Summary

Entity name

CONRAD ASIA ENERGY LTD.

Announcement Type

New announcement

Date of this announcement

Tuesday October 24, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CRD	CHESS DEPOSITARY INTERESTS 1:1	1,378,359	20/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONRAD ASIA ENERGY LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

656246678

1.3 ASX issuer code

CRD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

CRDAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

CRD : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,378,359

And the date the escrow restrictions have ceased or will cease

20/10/2023

Issue date

20/10/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

1,378,359

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

n/a - The securities are being released from ASX mandatory escrow. Refer ASX announcement dated 13 October 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

n/a

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CRD : CHESS DEPOSITARY INTERESTS 1:1	98,208,473

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRDAF : WARRANTS EXPIRING 25-SEP-2027 RESTRICTED	1,760,000
CRDAG : SHARE RIGHTS RESTRICTED	680,000
CRDAI : SHARE RIGHTS	399,578
CRDAD : WARRANTS EXPIRING 20-OCT-2024 EX USD\$1.22	2,686,079
CRDAH : WARRANTS EXPIRING 14-JUN-2026 EX US \$0.81	3,605,880
CRDAB : ORDINARY FULLY PAID RESTRICTED	63,515,133
CRDAA : ORDINARY FULLY PAID RESTRICTED	0
CRDAE : WARRANTS EXPIRING 14-JUN-2026 RESTRICTED	3,163,352
CRDAC : WARRANTS EXPIRING 20-OCT-2024 RESTRICTED	390,863