



Announcement Summary

Entity name

DECMIL GROUP LIMITED

Date of this announcement

Tuesday October 24, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Underwriter Options: expiring 23-Oct-2026; Ex \$0.252	2,793,238	23/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DECMIL GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35111210390

1.3 ASX issuer code

DCG

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

As announced to the market in an Appendix 3B on 20 October 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Underwriter Options: expiring 23-Oct-2026; Ex \$0.252

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://decml.com/reports_category/asx-announcements/

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25200000

Expiry date

23/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Each Underwriter Option entitles the holder to subscribe for one fully paid ordinary share (ASX code: DCG)

Any other information the entity wishes to provide about the +securities the subject of this notification

The Company issued the Underwriter Options as part of a capital raising transaction previously announced to the market on 22 June 2023. An initial Appendix 3B describing the Underwriter Options was announced on 22 June 2023, and a final Appendix 3B announced on 20 October 2023.

The Underwriter Options were issued pursuant to the relevant Underwriting Agreement, and 'Underwriter Offer' described in section 3.11 of the Entitlement Issue Prospectus lodged with ASIC on 21 June 2023.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

An Appendix 3B was lodged with the ASX on 20 October 2023.

Issue details

Number of +securities

2,793,238

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Services provided pursuant to an Underwriting Agreement.

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DCG : ORDINARY FULLY PAID	155,585,860
DCGPA : CONVERT PEF 12.00% SEMI CUM STEP RED T-07-26	131,342,985

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCGAA : OPTION EXPIRING 31-OCT-2024 EX \$0.75	1,800,000
DCGAB : PERFORMANCE RIGHTS	19,278,525
DCGAC : WARRANTS	50,769,231
New class - code to be confirmed : Underwriter Options: expiring 23-Oct-2026; Ex \$0.252	2,793,238



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

12/10/2023