

## NOTICE OF SECOND COURT HEARING TO APPROVE SCHEME OF ARRANGEMENT UNDER SECTION 411 OF THE CORPORATIONS ACT 2001 (Cth)

Ensurance Ltd (ASX: ENA) (the **Company** or **ENA**) refers to the orders of the Honourable Justice Lundberg made on 28 September 2023 in the Supreme Court of Western Australia (**Orders**).

Pursuant to the Orders and section 411(4)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**), attached is the notice of hearing of an application to approve the proposed scheme of arrangement pursuant to which PSC Insurance Group Limited (ASX: PSI) (**PSC**) has agreed to acquire all of the shares in the capital of ENA, as announced on 8 August 2023 (**Scheme**).

The hearing is to take place at **3:30pm (AWST)** on **7 November 2023** at the Supreme Court of Western Australia at Level 11, David Malcolm Justice Centre, 28 Barrack Street, Perth, Western Australia. Full details are attached in Annexure A.

**Authorised for release to the ASX by the Board of ENA.**

### For further information please contact:

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## ANNEXURE A

### **Notice of hearing to approve scheme of arrangement under section 411 of the *Corporations Act 2001 (Cth)***

TO all shareholders (**Shareholders**), of Ensurance Limited (ACN 148 142 634) (**Ensurance**)

TAKE NOTICE that at 3:30pm on 7 November 2023, the Supreme Court of Western Australia will hear an application by Ensurance seeking the approval of a scheme of arrangement between Ensurance and its Shareholders (**Share Scheme**) as proposed by a resolution to be considered, and, if thought fit, passed at the meeting of the Shareholders of Ensurance to be held virtually at 11:00am (AWST) on 2 November 2023.

If you wish to oppose the application for approval of the Share Scheme, you must file and serve on Ensurance a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Ensurance at its address for service at least 1 day before the date fixed for the hearing of the application. The address for service of Ensurance is c/o Steinepreis Paganin, Level 4, 16 Milligan Street, Perth, WA 6000.

This notice is inserted by Ensurance Limited.