



Market Announcement

25 October 2023

Chariot Corporation Limited (ASX: CC9) – Admission and Quotation

Description

Chariot Corporation Limited ('CC9') was admitted to the Official List of ASX on Wednesday, 25 October 2023.

The securities of CC9 will commence quotation at 12:00PM AEDT on Friday, 27 October 2023.

CC9 raised \$9,000,000 pursuant to the offer under its prospectus dated 23 August 2023 (as varied by the supplementary prospectus dated 25 September 2023) by the issue of 20,000,000 shares at an issue price of \$0.45 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 73,331,568
ASX code	Fully paid ordinary shares: CC9
Time	12:00PM AEDT
Date	Friday, 27 October 2023
ASX trade abbreviation	CHARIOT
ISIN	Fully paid ordinary shares: AU0000294498
Registered office	Mining Corporate Pty Ltd Address: Level 8, 216 St Georges Terrace, Perth WA 6000 Phone: 08 9481 0389 Email: ir@chariotcorporation.com
Company secretary	Craig Donald McNab
Share Registry	Automic Group Share Registry Address: Level 5/191 St Georges Terrace, Perth WA 6000 Phone: 02 8583 3040 Email: hello@automicgroup.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 4.1.2 of the Prospectus
Activities	Mineral exploration
Joint Lead managers	Wilson Corporate Finance Limited and Jett Capital Advisors LLC
Underwriter	n/a



ASX restricted securities

39,700,047 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 October 2025, being 24 months from the date of Quotation.

8,054,790 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 January 2024, being 12 months from the date of issue.

320,004 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 May 2024, being 12 months from the date of issue.

682,796 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 June 2024, being 12 months from the date of issue.

980,896 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 June 2024, being 12 months from the date of issue.

5,857,805 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 June 2024, being 12 months from the date of issue.

20,973,455 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 October 2024, being 12 months from the date of issue.

1,243,733 options exercisable at \$0.25 on or before 31 December 2024, classified by ASX as restricted securities and to be held in escrow until 27 October 2025, being 24 months from the date of Quotation.

1,000,000 options exercisable at \$0.585 on or before 26 October 2026, classified by ASX as restricted securities and to be held in escrow until 27 October 2025, being 24 months from the date of Quotation.

771,000 options exercisable at \$0.52 on or before 23 December 2024, classified by ASX as restricted securities and to be held in escrow until 23 December 2023, being 12 months from the date of issue.

7,900,000 performance rights with a nil exercise price and expiring on various dates, classified by ASX as restricted securities and to be held on escrow until 27 October 2025, being 24 months from the date of Quotation.

Other securities not quoted

1,550,000 performance rights with a nil exercise price exercisable on various dates.

920,222 options exercisable at \$0.45 on or before 30 June 2024

4,046,934 options exercisable at \$0.25 on or before 31 December 2024

250,000 options exercisable at \$0.50 on or before 31 March 2024

What do I need to do and by when?

For further information, please refer to CC9's Prospectus.

Need more information?

For further information, please call the Share Registry on +61 1300 288 664.



Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Belinda Chiu

Principal Adviser, Listings Compliance