



25 October 2023

Dear Shareholder

OSMOND RESOURCES LIMITED – 2023 ANNUAL GENERAL MEETING

Osmond Resources Limited (ACN 649 477 734) (ASX:OSM) (**Company**) advises that it will hold its annual general meeting of shareholders (**Shareholders**) at Level 1, 66 Rundle Street, KENT TOWN SA 5067 at 11:00am (ACDT) on Wednesday, 29 November 2023 (**Meeting**).

As permitted by the *Corporations Act 2001* (Cth), the Company will not be sending hard copies of the notice of annual general meeting and accompanying explanatory memorandum (**Notice**) to Shareholders unless a Shareholder has made a valid election to receive documents in hard copy. Shareholders are able to view and download the Notice from the Company's website at <https://osmondresources.com.au/> or from the ASX Market Announcements Platform at <https://www.asx.com.au> under the Company's ASX code 'OSM'. A copy of the proxy form is enclosed for convenience.

If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry, Automic, at <https://automicgroup.com.au/> or by phone on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas), or the Company Secretary on +61 3 9614 0600.

The Company strongly encourages Shareholders to submit their proxy forms prior to **11:00am (ACDT) on Monday, 27 November 2023** (being not less than 48 hours before the Meeting). Any proxy voting instructions received after that time will not be valid for the meeting. Further details on attendance at and participation in the Meeting are set out in the Notice.

If the above arrangements with respect to the Meeting change, Shareholders will be updated via the Company's website at <https://osmondresources.com.au/> or the ASX Market Announcements Platform at <https://www.asx.com.au> under the Company's ASX Code 'OSM'.

This announcement is authorised for market release by Adrien Wing, Company Secretary of Osmond Resources Limited.

Yours faithfully

A handwritten signature in black ink, appearing to read "Ad. Wing", with a horizontal line underneath.

**Adrien Wing
Company Secretary
OSMOND RESOURCES LIMITED**