

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Zeta Resources Limited	162 902 481

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy-back within 10/12 limit
2	Date Appendix 3C was given to ASX	28 August 2023

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	31,898,768	1,400
4	Total consideration paid or payable for the shares	AU\$10,206,129	AU\$448

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Before previous day	Previous day
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5	If buy-back is an on-market buy-back	<p>highest price paid: - AU\$0.32 date: - 27 September 2023</p> <p>lowest price paid: - AU\$0.315 date: - 07 September 2023</p>	<p>highest price paid: AU\$0.32</p> <p>lowest price paid: AU\$0.32</p> <p>highest price allowed under rule 7.33: AU\$0.3357</p>
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Participation by directors

6	Deleted 30/9/2001.	N/A
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How many shares/units may still be bought back?

7	If the company has disclosed an intention to buy back a maximum number of shares – the remaining number of shares to be bought back	22,255,118
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 

Authorised Signatory

Date: 26 October 2023