



Market Announcement

26 October 2023

Industrial Minerals Ltd (ASX: IND) – Trading Halt

Description

The securities of Industrial Minerals Ltd ('IND') will be placed in trading halt at the request of IND, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 30 October 2023 or when the announcement is released to the market.

Issued by

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Adviser, Listings Compliance



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26 October 2023

Sam Dorland
Advisor, Listings Compliance
Australian Securities Exchange
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St George's Terrace

by email:

Dear Sam

TRADING HALT REQUEST

Industrial Minerals Ltd (ASX: IND, Company) requests an immediate voluntary trading halt on its securities pending release of an announcement in relation to a proposed project acquisition.

The Company requests that the trading halt be lifted on the earlier of the commencement of normal trading on Monday 30 October 2023 or when the anticipated announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any further information necessary to inform the market about the trading halt.

Yours sincerely

ALEX NEULING

Director