



Part 1 - Entity and announcement details

1.1 Name of +Entity

PIEDMONT LITHIUM INC.

1.2 Registered Number Type

ARBN

Registration Number

647286360

1.3 ASX issuer code

PLL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/10/2023





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

September-2023

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description****CDI Ratio**

PLL : CHESS DEPOSITARY INTERESTS 100:1

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
367,636,800	382,852,500	-15,215,700

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

Nasdaq Stock Market LLC

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

PLLAM : ORDINARY FULLY PAID - NASDAQ

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
15,532,959	15,380,802	152,157

Reason for change:

Net transfers of securities between CDIs and Common Stock (with each share of Common Stock equivalent to 100 CDIs)

ASX +Security Code and Description

PLLAM : 100:1 CDI EQUIVALENT TO PLLAM

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,553,295,900	1,538,080,200	15,215,700

Reason for change:

Net transfers of securities between CDIs and Common Stock (with each share of Common Stock equivalent to 100 CDIs)

ASX +Security Code and Description

PLLAM : RESTRICTED STOCK UNITS A



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
80,777	80,777	0

ASX +Security Code and Description

PLLAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
306,642	306,642	0

ASX +Security Code and Description

PLLAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
27,827	27,827	0

ASX +Security Code and Description

PLLAA : PERFORMANCE RIGHTS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
90,879	90,879	0