

26th October 2023

Dear Shareholder

Annual General Meeting – Notice and Proxy Form

Dacian Gold Limited (ASX:DCN) (Company) is convening its Annual General Meeting of shareholders to be held at The Duxton Hotel, 1 St Georges Terrace, Perth, Western Australia on Monday, 27 November 2023 at 9:00am (WST) (**AGM**).

In accordance with the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company will not be mailing hard copies of the notice of AGM (**Notice of Meeting**) to shareholders unless a shareholder has requested a hard copy or made an election for the purposes of section 110E of the Corporations Act to receive documents from the Company in physical form. Instead, a copy of the Notice of Meeting is available on the Company's website under Investors - ASX Announcements at <https://www.daciangold.com.au/site/investors/asx-announcements> or ASX's website at <https://www2.asx.com.au/markets/trade-our-cash-market/historical-announcements>

You may vote by attending the AGM in person, by proxy or by appointing an authorised representative. Further details regarding voting by proxy are set out in the Notice of Meeting and the enclosed personalised proxy form (**Proxy Form**).

Shareholders are strongly encouraged to vote online at www.investorvote.com.au (Control Number: 183282) or by returning the attached Proxy Form to Computershare Investor Services Pty Limited to the postal address or facsimile number indicated on the Proxy Form.

Your proxy voting instructions (via the Proxy Form) must be received by 9:00am (Perth time) on Saturday, 25 November 2023, being not less than 48 hours before the commencement of the AGM. Any proxy voting instructions received after that time will not be valid for the AGM.

If you have questions about your Proxy Form, please contact Computershare Investor Services on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Please contact the Company Secretary on +61 8 6323 9000 if you require any further information.

Yours faithfully



Sonia Hamilton-Browne
Company Secretary