

# Appendix 3X

## Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity:</b> Helios Energy Limited (ASX: HE8)
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<b>ABN:</b> 61 143 932 110
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We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	John D. Kenny
<b>Date of appointment</b>	26 October 2023

### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
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Nil
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**Appendix 3X**  
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**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Name of holder &amp; nature of interest</b>	<b>Number &amp; class of Securities</b>
<p>Note: Provide details of the circumstances giving rise to the relevant interest.</p>	
<p><b><u>Indirect 1</u></b>            JDK Nominees Pty Ltd as trustee for the Kenny Capital Trust, a discretionary trust. Mr Kenny is a member of the class of potential beneficiaries of this trust.</p>	<p><b><u>Indirect 1</u></b>            93,276,084 fully paid ordinary shares</p>
<p><b><u>Indirect 2</u></b>            Chatsworth Stirling Pty Ltd. Mr Kenny is a director of this entity. The sole shareholder of Chatsworth Stirling Pty Ltd is JDK Nominees Pty Ltd as trustee for the Kenny Capital Trust.</p>	<p><b><u>Indirect 2</u></b>            25,000,000 fully paid ordinary shares</p>

**Part 3 – Director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Joint Venture Participant in the Presidio Oil & Gas Project.  Overriding Royalty Owner in the Presidio Oil & Gas Project.
<b>Nature of interest</b>	Interest of 2.625% to 5.25% in the Presidio Oil & Gas Project (varies between the wells and the oil and gas mineral rights leases that constitute the Presidio Oil & Gas Project).  Overriding Royalty Interest (ORRI) of between 0% to 1.45% (varies between the oil and gas mineral rights leases of the Presidio Oil & Gas Project).
<b>Name of registered holder (if issued securities)</b>	N/A
<b>No. and class of securities to which interest relates</b>	N/A

+ See chapter 19 for defined terms.