



Announcement Summary

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**Entity name**

WILDCAT RESOURCES LIMITED

**Date of this announcement**

Thursday October 26, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	CFO Performance Rights	6,400,000	27/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

WILDCAT RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

098236938

**1.3 ASX issuer code**

WC8

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/10/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

CFO Performance Rights

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

27/10/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

**Name of KMP**

Timothy Manners

**Name of registered holder**

Timothy Manners

**Number of +securities**

6,400,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585896-6A1116815?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585896-6A1116815?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

6,400,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WC8 : ORDINARY FULLY PAID	1,040,849,505

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WC8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	46,005,163
WC8AO : OPTION EXPIRING 08-NOV-2025 EX \$0.05	500,000
WC8AS : OPTION EXPIRING 18-AUG-2028 EX NIL	7,500,000
WC8AA : PERFORMANCE RIGHTS	196,220,171
WC8AW : OPTION EXPIRING 13-OCT-2028 EX NIL	22,500,000
WC8AT : OPTION EXPIRING 07-SEP-2028 EX \$0.405	5,000,000
WC8AU : OPTION EXPIRING 07-SEP-2025 EX \$0.25	250,000
WC8AV : OPTION EXPIRING 07-SEP-2025 EX \$0.55	700,000
WC8AL : OPTION EXPIRING 08-MAR-2024 EX \$0.05	3,000,000
WC8AM : OPTION EXPIRING 08-MAR-2024 EX \$0.075	3,000,000
WC8AN : OPTION EXPIRING 08-MAR-2024 EX \$0.10	3,000,000
WC8AP : OPTION EXPIRING 28-DEC-2025 EX \$0.05	4,500,000
WC8AQ : OPTION EXPIRING 28-DEC-2025 EX \$0.075	4,500,000



WC8AR : OPTION EXPIRING 28-DEC-2025 EX \$0.10

4,500,000

New class - code to be confirmed : CFO Performance Rights

6,400,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13