

Oceana Lithium Limited
ACN 654 593 290

Level 1, 33 Richardson St
West Perth WA 6005
Australia

www.oceanalithium.com.au
info@oceanalithium.com.au
P: +61 8 9486 4036

Directors and Management

Jerome (Gino) Vitale
Chairman

Caue Araujo
Chief Executive Officer

Dr Qingtao Zeng
Non-Executive Director

Simon Mottram
Non-Executive Director

Dan Smith
Company Secretary

James P Abson
Senior Exploration Manager

Renato Braz Sue
Exploration Manager, Brazil

Uwe Naeher
Exploration Manager, Canada

Cintia Maia
Corporate Director, Brazil

Carolina Carvalho
Manager Legal Affairs, Brazil

Projects

Solonópole Lithium Project
(Ceará, BRAZIL)

Monaro Lithium Project
(Québec, CANADA)

Napperby Lithium Project
(Northern Territory, AUSTRALIA)

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|-----------------|------------|
| Shares on Issue | 81,498,000 |
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| Tradeable Shares | 51,476,500 |
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| ASX Code | OCN |
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27 October 2023

Oceana Lithium Limited – Annual General Meeting

Dear Shareholder,

The Annual General Meeting (Meeting) of shareholders of Oceana Lithium Limited (**ASX: OCN, “Oceana” or “Company”**) will be held at the Red Tail Room, 197 St Georges Terrace, Perth WA 6000 at 11.00am (WST) on Tuesday, 28 November 2023.

In accordance with the Corporations Act, notice of the Meeting (**Notice**) is being made available to Shareholders by electronic means and the Company will not be dispatching physical copies of this Notice, unless a Shareholder has elected to receive documents in hard copy.

Instead, the Notice can be viewed and downloaded via:

- the Company’s website at <https://oceanalithium.com.au/asx-announcements/>;
- via the Company’s ASX page at <https://www2.asx.com.au/markets/company/ocn>; and
- if you have nominated an email address and have elected to receive electronic communications from the Company, via the electronic link that is sent to your nominated email address.

The Company strongly encourages shareholders to lodge a directed proxy form prior to the meeting. Shareholders can lodge their vote by going to www.investorvote.com.au and logging in with the meeting ID, your unique shareholder identification number and postcode (or country for overseas residents), which you can find on your enclosed personalised proxy form. Shareholders are also encouraged to provide an email address in order to receive electronic communication from the Company in the future.

Your proxy voting instruction must be received by 11:00am (AWST) on Sunday, 26 November 2023, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting. The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice, please contact the Company’s share registry, Computershare, on 1800 850 505 (within Australia) or +61 3 9415 4000 (overseas).

Approved for release by the Company Secretary.

For further information please contact:

Dan Smith
Company Secretary
T: +61 8 9486 4036
E: info@oceanalithium.com.au
W: www.oceanalithium.com.au