

Cleansing Notice – Share Purchase Plan

Linus Technologies Limited (ASX: LNU) (**Linus** or **Company**) is proposing to offer to eligible shareholders the opportunity to purchase up to \$30,000 of fully paid ordinary shares (**New Shares**) at an issue price of \$0.002 per New Share pursuant to a Share Purchase Plan (**SPP**).

The SPP is being conducted by the Company in accordance with ASIC Corporations (Share Purchase and Interest Plans) Instrument 2019/547 (**Instrument**).

In accordance with the Instrument, the Company gives notice that:

1. the Company will make offers to issue New Shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**);
2. this notice is given to ASX by the Company in accordance with the requirements of the Instrument;
3. as at the date of this notice, that the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act as if this notice were a notice under section 708A(5)(e) of the Act.

This announcement has been authorised for release to ASX by the Linus Board of Directors.

About Linus Technologies Limited:

Linus' purpose is to unlock the value of the world's video, creating immersive, deeply personalized viewing experiences. For the first time, we make it possible to find, curate, and utilize the valuable moments across vast libraries of video, enabling viewers to create an infinite amount of personalised video compilations on-the-fly, providing the most relevant content to each viewer.

Our patented Video Virtualisation Engine™ (VVE) turns big, bulky video files into lightweight, searchable data that is enriched with AI and ML, making it easy and efficient for users to find and share what matters to them. Creators and owners of video can drive greater viewing, and monetisation of their video assets.

For more on Linus Technologies, visit www.linus.com

For further information, please contact: James Brennan, CEO, +61 (0)3 8672 7186 or ir@linus.com

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