



27 October 2023

2023 Annual General Meeting

Dear Shareholder,

The Board of Boadicea Resources Ltd (**BOA** or the **Company**) is pleased to advise shareholders that it will be convening its 2023 Annual General Meeting (**AGM**) at 2.00pm Australian Eastern Daylight Time (**AEDT**) on Tuesday, 28 November 2023.

This year's AGM will be held upstairs in the Function Room at the Rosstown Hotel, 1084 Dandenong Road, Carnegie VIC 3163. Following the AGM, light refreshments will be provided.

Shareholders are strongly encouraged to lodge their proxy votes by 2.00pm AEDT on Sunday, 26 November 2023 (**Proxy Deadline**) and in accordance with the instructions set out on the Proxy Form that accompanies this letter.

In accordance with section 110D of the Corporations Act 2001 (Cth) (as inserted by the Corporations Amendment (Meetings and Documents) Act 2022 (Cth)), the Company will not be dispatching physical copies of the Notice of Annual General Meeting and Explanatory Statement (**Notice**), instead a copy of the Notice is available for download from:

- The Company's share registry, Automic
- The BOA Company Information page on ASX; or
- From the Company's website: <https://www.boadicea.net.au/investor-relations/>

All resolutions will be decided by way of a Poll.

If you are unable to attend, you may wish to email any questions you want addressed at the AGM by emailing them to info@boadicea.net.au by 5.00pm (AEDT) on Tuesday, 21 November 2023.

The Board look forward to welcoming you in-person to the 2023 AGM and joining the Board for refreshments after the meeting concludes.

Yours faithfully

James Barrie
Non-Executive Director and Company Secretary
Boadicea Resources Ltd
info@boadicea.net.au