



27 October 2023

Dear Shareholder

NOTICE OF ANNUAL GENERAL MEETING OF CAPRICORN METALS LTD

You are invited to attend the Annual General Meeting (**Meeting**) of the Shareholders of Capricorn Metals Ltd (ASX:CMM) (the **Company**) to be held at Perth Convention and Exhibition Centre, Meeting Room 8, 21 Mounts Bay Road, Perth, Western Australia on Wednesday, 29 November 2023 at 10.00 am (AWST).

In accordance with section 110D(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the notice of meeting and accompanying explanatory memorandum (the **Meeting Materials**) will not be physically dispatched to Shareholders unless a Shareholder has requested a physical copy of the Meeting Materials or made an election for the purposes of section 110E of the Corporations Act to receive documents from the Company in physical form. The Meeting Materials can be viewed and downloaded from the Company's website at <https://capmetals.com.au/investor-centre/asx-announcements/>.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. You can also use that proxy form to update your communication preferences should you wish to receive future communications electronically.

Shareholders may vote in person at the Meeting or by returning the **enclosed** proxy form in accordance with the instructions set out in it.

Your proxy voting instructions must be received by 10.00 am (AWST) on Monday, 27 November 2023, being not less than 48 hours before the commencement of the meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The directors strongly encourage all Shareholders to lodge their directed proxy votes prior to the Meeting and appoint the Chair as their proxy. All voting at the Meeting will be conducted by poll.

If you have any difficulties obtaining a copy of the Meeting Materials, please contact the Company's share registry, Automic Registry Service Limited, on 1300 288 664 (within Australia) or +61 2 9698 5414 (Overseas).

Your sincerely
Capricorn Metals Ltd

A handwritten signature in blue ink, appearing to read 'Kim Massey', is written over a light blue horizontal line.

Kim Massey
CEO and Company Secretary