

27 October 2023

## CLEANSING STATEMENT

Calidus Resources Limited (ACN 006 640 553) ('**Calidus**' or '**the Company**') (ASX: CAI) advises that it has issued and allotted 2,357,143 fully paid ordinary shares in the capital of the Company ('**Placement Shares**') to Haoma Mining NL (ACN 008 676 177) under a placement which was announced on 23 October 2023 ('**Placement**'). The Placement Shares have been issued at an issue price of \$0.14 per share under Listing Rule 7.1. The Company intends to utilise the proceeds of the Placement for general working capital.

Please refer to the Appendix 2A issued today for more details.

### Notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth)

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) ("**Act**"), the Company gives notice under section 708A(5)(e) that:

- (a) the Company issued the Placement Shares without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice:
  - (i) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) the Company has complied with sections 674 and 674A of the Act; and
- (c) as at the date of this notice there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For the purpose of ASX Listing Rule 15.5, the Managing Director has authorised for this announcement to be released.

Yours sincerely



Julia Beckett  
**COMPANY SECRETARY**