



Announcement Summary

Entity name

MELODIOL GLOBAL HEALTH LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 27, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ME1	ORDINARY FULLY PAID	42,616,180	27/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MELODIOL GLOBAL HEALTH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

89609406911

1.3 ASX issuer code

ME1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Notified in a manual Appendix 3B dated 14 June 2023.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

ME1 : ORDINARY FULLY PAID

Issue date

27/10/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

42,616,180

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued to unrelated creditors in lieu of cash payment for amounts outstanding.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.004000

Any other information the entity wishes to provide about the +securities to be quoted

Estimate is based on the closing share price on 26 October 2023. Refer to Resolutions 18-23 of the Notice of Meeting released 12 September 2023.

The issued capital below does not reflect all recent issues of securities. Refer to the latest Appendix 2A for a note on correct capital structure.

The purpose(s) for which the entity is issuing the securities

To fund the retirement of debt





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ME1OE : OPTION EXPIRING 15-NOV-2028 DEFERRED	160,564,889
ME1 : ORDINARY FULLY PAID	3,539,589,779
ME1O : OPTION EXPIRING 02-NOV-2024	444,941,563
ME1OD : OPTION EXPIRING 31-JAN-2027	1,033,943,546

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ME1AAN : OPTION EXPIRING 06-SEP-2024 EX \$0.25	10,000,000
ME1AAO : PERFORMANCE RIGHTS	21,500,000
ME1AAL : OPTION EXPIRING 01-AUG-2024 EX \$0.18	12,000,000
ME1AAK : OPTION EXPIRING 01-AUG-2024 EX \$0.15	12,000,000
ME1AAM : OPTION EXPIRING 06-SEP-2024 EX \$0.18	10,000,000
ME1AAG : OPTION EXPIRING 23-DEC-2023 EX \$0.20	833,333
ME1AAH : OPTION EXPIRING 23-DEC-2025 EX \$0.039	30,000,000
ME1AAI : OPTION EXPIRING 14-JUL-2024 EX \$0.38	12,000,000
ME1AAP : OPTION EXPIRING 25-OCT-2024 EX \$0.1375	1,000,000
ME1ABB : OPTION EXPIRING 24-AUG-2024 EX \$0.03	259,078,614



ME1AAR : PERFORMANCE SHARES	6,000,000
ME1ABA : OPTION EXPIRING 08-JUN-2024 EX \$0.38	27,999,934
ME1ABC : OPTION EXPIRING 10-OCT-2024 EX \$0.04	2,000,000
ME1ABD : OPTION EXPIRING 17-JAN-2024 EX \$0.20	10,000,000
ME1AAU : OPTION EXPIRING 17-JAN-2024 EX \$0.09	10,000,000
ME1AAS : CONVERTIBLE NOTES	1,149,987
ME1AAT : OPTION EXPIRING 12-JUN-2024 EX \$0.14	115,942,064
ME1AAV : OPTION EXPIRING 28-JUN-2024 EX \$0.40	626,250
ME1AAW : OPTION EXPIRING 28-JUN-2024 EX \$1.34	626,250
ME1AAX : OPTION EXPIRING 28-JUN-2024 EX \$2.00	626,250
ME1AAY : OPTION EXPIRING 28-JUN-2024 EX \$2.65	626,250
ME1AAZ : OPTION EXPIRING 28-JUN-2025 EX \$0.02	1,648,263



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

18/10/2023