ASX Announcement 30 October 2023



KEY APPOINTMENT PROGRESSES BOARD AND MANAGEMENT TRANSITION PLAN

Helix Resources Ltd (**ASX:HLX**, Helix or the Company) is pleased to announce the appointment of highly experienced director and corporate finance executive, Mr. Emmanuel Correia to the Board as a non-executive director, effective 1st November 2023.

The appointment of Mr. Correia is part of Helix Resources' board and management transition plan (see ASX Announcement dated 13 September 2023) which was devised to ensure strategic continuity focusing on the Company's key stakeholder relationships, its regional and advanced copper prospects while also enhancing the early-stage exploration experience of the Board.

Mr. Correia is a highly credentialed director with over 25 years' public company and corporate finance experience. He has extensive capital markets experience having managed numerous capital raisings and IPOs for junior ASX-listed companies, as well as providing critical services such as corporate strategy, M&A and governance advice.

He was a founding director of broking and advisory firm Peloton Capital and Peloton Advisory and was also a founder of Cardrona Capital which specialised in providing advisory services to the small/mid cap market in Australia before being acquired by a UK-backed private advisory firm seeking expanded capabilities in Australia.

He is currently a director of several resources-focused public companies, including BPM Minerals (ASX:BPM), Pantera Minerals (ASX:PFE) and Top End Energy (ASX:TEE).

Commenting on the appointment, Helix Resources' Managing Director Mike Rosenstreich said:

"I am thrilled to welcome Emmanuel to the team. He is an astute capital markets 'practitioner' and will provide real ECM insights for Helix to engage with investors and shareholders as it maintains its focus on high-grade copper exploration in the Cobar region of New South Wales.

"We are a small Board and 'Manny' will contribute a unique perspective on corporate strategy and equity structuring and I am very excited that someone of his calibre has accepted our invitation to join.

"This appointment, is consistent with the board and management transition plan outlined in September and as of 1^{st} November, marks the successful completion of stage one of the two-stage transition. I believe that we are now exceptionally well resourced to deliver strong exploration results with an enhanced corporate wrap into the future to generate value for our shareholders".

This ASX release was authorised by the Board of Directors of Helix Resources Ltd.







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About Helix Resources

Helix Resources is an ASX-listed resources company which is 'all-in on copper' exploration in the prolific copper producing region of Cobar, NSW.

The strategy is to generate new copper targets on its large, underexplored ground position and test them through drilling to make new discoveries.

The Company possesses a sizable ground position across three tenement groups which are largely untested despite being located within ~50km of significant copper producing operations. The western tenements consist of 30km of contiguous strike and the Company is advancing a pipeline of wholly owned copper opportunities, as well as the Canbelego JV Project (70% owned and operated by Helix and 30% owned by Aeris Resources) where a Mineral Resource of 32.8kt of contained copper has been estimated. The eastern tenement group encompasses more than 150km of prospective strike and includes the 100% owned high-grade CZ copper project.