



Announcement Summary

Entity name

XANTIPPE RESOURCES LIMITED

Applicable security for the reorganisation

XTC	ORDINARY FULLY PAID
XTCAP	PERFORMANCE RIGHTS CLASS A EXPIRING 19-AUG-2025
XTCAQ	PERFORMANCE RIGHTS CLASS B EXPIRING 19-AUG-2025
XTCAR	PERFORMANCE RIGHTS CLASS C EXPIRING 19-AUG-2025
XTCO	OPTION EXPIRING 30-SEP-2024
XTCAU	OPTION EXPIRING 03-JUL-2026 EX \$0.006
XTCAT	PERFORMANCE RIGHTS
XTCOA	OPTION EXPIRING 10-JUN-2024

Announcement Type

New Announcement

Date of this announcement

30/10/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

5/12/2023

Record Date

6/12/2023

Issue Date

13/12/2023



Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

XANTIPPE RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

56123102974

1.3 ASX issuer code

XTC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/10/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

XTC

ORDINARY FULLY PAID

XTCAP

PERFORMANCE RIGHTS CLASS A EXPIRING 19-AUG-2025

XTCAQ

PERFORMANCE RIGHTS CLASS B EXPIRING 19-AUG-2025

XTCAR

PERFORMANCE RIGHTS CLASS C EXPIRING 19-AUG-2025

XTCO

OPTION EXPIRING 30-SEP-2024

XTCAU

OPTION EXPIRING 03-JUL-2026 EX \$0.006

XTCAT

PERFORMANCE RIGHTS



XTCOA

OPTION EXPIRING 10-JUN-2024

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/11/2023	<input checked="" type="checkbox"/> Actual	No

Comments

Approval at AGM 30 November 2023

Part 3 - Consolidation or split timetable and details

3.1 +Record date

6/12/2023

3.2 Date of +security holder meeting

30/11/2023

3.2a Effective date of consolidation or split

1/12/2023

3.3 Last day for trading in the pre consolidation or split +securities

4/12/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

5/12/2023

3.5 Record date

6/12/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

7/12/2023



3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

13/12/2023

3.8 Trading starts on a normal T+2 basis

14/12/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

18/12/2023

Part 4 - Event type and details

4.1 The event is

☒ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every
200

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
XTC	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	17,528,005,314	87,640,027	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
XTCAP	PERFORMANCE RIGHTS CLASS A EXPIRING 19-AUG-2025		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	3,333,334	16,667	<input checked="" type="checkbox"/> Estimated



ASX +Security Code	ASX +Security Description		
XTCAQ	PERFORMANCE RIGHTS CLASS B EXPIRING 19-AUG-2025		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	3,333,333	16,667	☑ Estimated
ASX +Security Code	ASX +Security Description		
XTCAR	PERFORMANCE RIGHTS CLASS C EXPIRING 19-AUG-2025		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	3,333,333	16,667	☑ Estimated
ASX +Security Code	ASX +Security Description		
XTCO	OPTION EXPIRING 30-SEP-2024		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Quoted	600,017,766	3,000,089	☑ Estimated
ASX +Security Code	ASX +Security Description		
XTCAU	OPTION EXPIRING 03-JUL-2026 EX \$0.006		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	150,000,000	750,000	☑ Actual
ASX +Security Code	ASX +Security Description		
XTCAT	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	1,250,000,000	6,250,000	☑ Estimated
ASX +Security Code	ASX +Security Description		
XTCOA	OPTION EXPIRING 10-JUN-2024		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Quoted	1,575,932,582	7,879,663	☑ Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
XTCAP	PERFORMANCE RIGHTS CLASS A EXPIRING 19-AUG-2025	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Unquoted	0.00000000	0.00000000



ASX +Security Code	ASX +Security Description	
XTCAQ	PERFORMANCE RIGHTS CLASS B EXPIRING 19-AUG-2025	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
XTCAR	PERFORMANCE RIGHTS CLASS C EXPIRING 19-AUG-2025	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
XTCO	OPTION EXPIRING 30-SEP-2024	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	0.00350000	0.70000000
ASX +Security Code	ASX +Security Description	
XTCAU	OPTION EXPIRING 03-JUL-2026 EX \$0.006	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00600000	1.20000000
ASX +Security Code	ASX +Security Description	
XTCAT	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
XTCOA	OPTION EXPIRING 10-JUN-2024	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	0.01500000	3.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The Company closed a renounceable entitlement to Eligible Shareholders on the 17 August 2023 and has the ability to place shortfall shares until 16 November 2023.



6.2 Additional information for inclusion in the Announcement Summary

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