

Market Announcement

30 October 2023

Omnia Metals Group Ltd (ASX: OM1) – Suspension from Quotation

Description

The securities of Omnia Metals Group Ltd ('OM1') will be suspended from quotation immediately under Listing Rule 17.2, at the request of OM1, pending the release of an announcement regarding a material acquisition.

Issued by

Sam Dorland

Adviser, Listings Compliance

30 October 2023

Australian Securities Exchange

Level 40, Central Park

152-158 St George's Terrace

Perth WA 6000

By email: tradinghaltspert@asx.com.au

Dear Sir/Madam,

VOLUNTARY SUSPENSION REQUEST

We refer to the trading halt granted to Omnia Metals Group Limited (ACN 648 187 651) (**ASX:OM1**) (**Company**) on 26 October 2023.

In accordance with Listing Rule 17.2 Omnia Metals Group Limited requests a voluntary suspension of the Company's ordinary securities listed on the Australian Securities Exchange (**ASX**) from the commencement of trading on Monday, 30 October 2023.

The Company provides the following information in relation to the request:

1. The voluntary suspension is requested as the Company is not yet in a position to make an announcement regarding the material acquisition (**Announcement**);
2. The Company anticipates that the voluntary suspension will remain in place until the earlier of the commencement of normal trading on Thursday 2 November 2023 or until the release of the Announcement; and
3. The Company is not aware of any reason why the voluntary suspension request should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Authorised by the Board of Omnia Metals Group Limited.

- END -

For further information please contact:

James Warren
Managing Director
james@omniametals.com.au