



## Announcement Summary

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### Entity name

NEW ZEALAND COASTAL SEAFOODS LIMITED

### Applicable security for the reorganisation

NZS	ORDINARY FULLY PAID
NZSAB	OPTION EXPIRING 28-FEB-2026 EX \$0.01
NZSOB	OPTION EXPIRING 18-JUL-2025
NZSAX	OPTION EXPIRING 30-JUN-2024 EX \$0.02
NZSAY	OPTION EXPIRING 30-JUN-2024 EX \$0.04
NZSAA	PERFORMANCE RIGHTS

### Announcement Type

New Announcement

### Date of this announcement

30/10/2023

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

4/12/2023

### Record Date

5/12/2023

### Issue Date

12/12/2023

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

NEW ZEALAND COASTAL SEAFOODS LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

16124251396

#### 1.3 ASX issuer code

NZS

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

30/10/2023

#### 1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
NZS	ORDINARY FULLY PAID
NZSAB	OPTION EXPIRING 28-FEB-2026 EX \$0.01
NZSOB	OPTION EXPIRING 18-JUL-2025
NZSAX	OPTION EXPIRING 30-JUN-2024 EX \$0.02
NZSAY	OPTION EXPIRING 30-JUN-2024 EX \$0.04
NZSAA	PERFORMANCE RIGHTS



## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/11/2023	<input checked="" type="checkbox"/> Actual	No

**Comments**


## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

5/12/2023

**3.2 Date of +security holder meeting**

30/11/2023

**3.2a Effective date of consolidation or split**

30/11/2023

**3.3 Last day for trading in the pre consolidation or split +securities**

1/12/2023

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

4/12/2023

**3.5 Record date**

5/12/2023

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

6/12/2023

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

12/12/2023

**3.8 Trading starts on a normal T+2 basis**

13/12/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

15/12/2023

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

NZS

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

1,667,010,062

**Number on issue post consolidation or split**

166,701,006

**Estimate/Actual** Estimated**ASX +Security Code**

NZSAB

**ASX +Security Description**

OPTION EXPIRING 28-FEB-2026 EX \$0.01

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

206,751,257

**Number on issue post consolidation or split**

20,675,126

**Estimate/Actual** Estimated**ASX +Security Code**

NZSOB

**ASX +Security Description**

OPTION EXPIRING 18-JUL-2025

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

180,000,000

**Number on issue post consolidation or split**

18,000,000

**Estimate/Actual** Estimated



<b>ASX +Security Code</b> NZSAX	<b>ASX +Security Description</b> OPTION EXPIRING 30-JUN-2024 EX \$0.02		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 1,650,000	<b>Number on issue post consolidation or split</b> 165,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated

<b>ASX +Security Code</b> NZSAY	<b>ASX +Security Description</b> OPTION EXPIRING 30-JUN-2024 EX \$0.04		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 3,350,000	<b>Number on issue post consolidation or split</b> 335,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated

<b>ASX +Security Code</b> NZSAA	<b>ASX +Security Description</b> PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 31,500,000	<b>Number on issue post consolidation or split</b> 3,150,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b> NZSAB	<b>ASX +Security Description</b> OPTION EXPIRING 28-FEB-2026 EX \$0.01		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.10000000	

<b>ASX +Security Code</b> NZSOB	<b>ASX +Security Description</b> OPTION EXPIRING 18-JUL-2025		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Quoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.10000000	

<b>ASX +Security Code</b> NZSAX	<b>ASX +Security Description</b> OPTION EXPIRING 30-JUN-2024 EX \$0.02		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.02000000	<b>Exercise price post consolidation or split</b> 0.20000000	

<b>ASX +Security Code</b> NZSAY	<b>ASX +Security Description</b> OPTION EXPIRING 30-JUN-2024 EX \$0.04		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.04000000	<b>Exercise price post consolidation or split</b> 0.40000000	



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
NZSAA	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**