

30 October 2023

Dear Shareholder

ANNUAL GENERAL MEETING – NOTICE AND ACCESS LETTER

Valor Resources Limited (ASX: VAL) (**Company**) advises that the Annual General Meeting (**Meeting**) of the Company will be held as follows:

Time and Date: 4:00pm (AWST) on Wednesday 29 November 2023

In-Person: Level 3, 101 St Georges Terrace, Perth WA 6000

Notice of Meeting

In accordance with recent amendments to the Corporations Act 2001 (Cth), the Company will not be dispatching physical copies of the Notice of Meeting unless the shareholder has made a valid election to receive documents in hard copy. Instead, the Notice of Meeting and accompanying explanatory statement are being made available to shareholders electronically and can be viewed and downloaded from:

- the Company's website at www.valorresources.com.au; and
- the ASX market announcements page under the Company's code "VAL".

Participation and voting at the Meeting

The Meeting is being held in person and details of how shareholders will be able to vote via proxy prior to the Meeting or by poll during the Meeting (though the Company strongly encourages shareholders to vote via proxy) are set out in detail in the Notice of Meeting.

The Notice of Meeting and accompanying explanatory statement should be read in their entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Yours Faithfully



Joe Graziano
Company Secretary