



ABN: 98 153 219 848

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www.newfieldresources.com.au

DESPATCH OF ENTITLEMENT OFFER DOCUMENTS

ANNOUNCEMENT

30 OCTOBER 2023

Newfield Resources Limited (**ASX: NWF**) (**Newfield** or the **Company**) refers to the announcement dated 23 October 2023, in relation to the pro rata non-renounceable entitlement offer of up to 117,606,299 fully paid ordinary shares in the Company to raise approximately \$17.6 million before costs (**Entitlement Offer**). Every 2 new shares will be accompanied by 1 free-attaching option, exercisable at \$0.25 each with an expiry date of 5 years from the date of issue. In addition, the Company is offering new shares which comprise the shortfall to the Entitlement Offer at the same issue price of \$0.15 per share (**Shortfall Offer**).

Despatch to Eligible Shareholders

The Company advises that it has despatched the offer documents (along with an accompanying personalised Entitlement and Acceptance Form) to those shareholders eligible to participate in the Offers.

The Entitlement Offer and Shortfall Offer opens for subscriptions today until the proposed closing date of 5pm (AWST) on Thursday, 16 November 2023.

Full details of the Offers (and timetable) are set out in the prospectus dated 23 October 2023, which was released to ASX on the same date (**Prospectus**).

Applications under the Offers may only be made by following the instructions in the Prospectus and the accompanying Entitlement and Acceptance Form. Eligible Shareholders may access a copy of the Prospectus and their personalised Entitlement and Acceptance Form at <https://www.advancedshare.com.au/Dashboard/Simple-Login>.

Shareholders should carefully consider the Prospectus and consult their professional advisers as necessary, before deciding whether to participate in the Entitlement and Shortfall Offers.

Despatch of Notice to Ineligible Shareholders

The Company confirms that a letter has been sent to the Company's shareholders who are ineligible to participate in the Entitlement Offer, being those shareholders with a registered address outside of Australia, New Zealand, the United Kingdom, Germany, Singapore and Indonesia at the Record Date of 5pm (AWST) on Thursday, 26 October 2023.

Further Information

For all enquiries concerning the Offers, please contact the Company Secretary, by telephone on +61 8 6389 2688 or at natalie.teo@anthonyho.com.au. For all general shareholder enquiries, please contact Advanced Share Registry, the Company's share registry, on 1300 288 664 (within Australia) or +61 8 6389 8033 (outside Australia), or at admin@advancedshare.com.au.

-ENDS-



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This announcement has been authorised for release by the Company's Board of Directors.

Enquiries may be directed to:

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Natalie Teo – Company Secretary
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