



## Announcement Summary

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### Entity name

JAVELIN MINERALS LIMITED

### Applicable security for the reorganisation

JAV	ORDINARY FULLY PAID
JAVO	OPTION EXPIRING 31-DEC-2024
JAVAD	OPTION EXPIRING 30-NOV-2024 EX \$0.01
JAVAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

### Announcement Type

Update to previous announcement

### Date of this announcement

30/10/2023

### Reason for the Update

Timetable changed due to delay in Annual General Meeting

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

JAVELIN MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

39151900855

1.3 ASX issuer code

JAV

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Timetable changed due to delay in Annual General Meeting

1.4b Date of previous announcement(s) to this update

6/9/2023

1.5 Date of this announcement

30/10/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

JAV

ORDINARY FULLY PAID

JAVO

OPTION EXPIRING 31-DEC-2024

JAVAD

OPTION EXPIRING 30-NOV-2024 EX \$0.01

JAVAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/11/2023	<input checked="" type="checkbox"/> Actual	No

**Comments**Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

5/12/2023

**3.2 Date of +security holder meeting**

30/11/2023

**3.2a Effective date of consolidation or split**

30/11/2023

**3.3 Last day for trading in the pre consolidation or split +securities**

1/12/2023

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

4/12/2023

**3.5 Record date**

5/12/2023

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

6/12/2023

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

12/12/2023

**3.8 Trading starts on a normal T+2 basis**

13/12/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

15/12/2023

Part 4 - Event type and details

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**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

JAV

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**☒ Quoted**Number on issue pre  
consolidation or split**

9,454,152,771

**Number on issue post  
consolidation or split**

945,415,277

**Estimate/Actual**☒ Estimated**ASX +Security Code**

JAVO

**ASX +Security Description**

OPTION EXPIRING 31-DEC-2024

**Quoted/unquoted**☒ Quoted**Number on issue pre  
consolidation or split**

3,760,000,000

**Number on issue post  
consolidation or split**

376,000,000

**Estimate/Actual**☒ Estimated**ASX +Security Code**

JAVAD

**ASX +Security Description**

OPTION EXPIRING 30-NOV-2024 EX \$0.01

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

100,000,000

**Number on issue post  
consolidation or split**

10,000,000

**Estimate/Actual**☒ Estimated



ASX +Security Code	ASX +Security Description		
JAVAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	125,000,000	12,500,000	<input checked="" type="checkbox"/> Estimated

## 5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
JAVO	OPTION EXPIRING 31-DEC-2024	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	0.00300000	0.03000000

ASX +Security Code	ASX +Security Description	
JAVAD	OPTION EXPIRING 30-NOV-2024 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01000000	0.10000000

ASX +Security Code	ASX +Security Description	
JAVAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

### 6.2 Additional information for inclusion in the Announcement Summary