Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

| <u>u</u> compa | iny Name/Scheme | REACH RESC | DURCES LIMITED | | | | | |
|------------------------------------|--|---|--|-----------------------------------|--------------------------|-----------------------|--|--|
| ACN/ARSN | | 097 982 235 | 097 982 235 | | | | | |
| . Details | of substantial ho | lder(1) | | | | | | |
| | | | UL NEESHAM | | | | | |
| ame | (if applicable) | TIMOTHY PA | UL NEESHAW | | | | | |
| CIV/ARSIV | (if applicable) | | | | | | | |
| | ceased to be a holder on | 09 | 9 /10 / 2023 | | | | | |
| he previou | ıs notice was given t | | 08 / 2022 | | | | | |
| ne previou | is notice was dated | <u>0</u> - | 1 /08/ 2022 | | | | | |
| Chang | es in relevant inte | erests | | | | | | |
| | | | | | | | | |
| rticulars bstantial | of each change in, or holder was last requ | change in the nature of, a rele ired to give a substantial holdi | evant interest (2) of the substanting notice to the company or sch | al holder or an associate | (3) in voting securities | of the company or sch | | |
| ib Starttial | noider was last requ | ined to give a substantial fiolal | ing notice to the company of sem | sine are as ronows. | | | | |
| | Date of | Person whose | Nature of | Consideration | Class (6) and | Person's votes | | |
| | change | relevant interest changed | change (4) | given in relation to change(5) | number of securities | affected | | |
| | | <u> </u> | | | affected | | | |
| | | 1 | | | | 59,474,471 | | |
| | 09/10/23 | Timothy Paul Neesham | ISSUED VIA PLACEMENT & VARIOUS OMTS | N/A | 59,474,471 | 00,474,471 | | |
| | | Timothy Paul Neesham & associated entities | DILUTION DUE TO SHARES ISSUED VIA PLACEMENT & VARIOUS OMTS | N/A | 59,474,471 | 00,474,471 | | |
| he person: | es in association s who have become the company or sche | & associated entities associates (3) of, ceased to be one are as follows: | e associates of, or have changed | the nature of their associa | | | | |
| ne person: | es in association s who have become a the company or sche | & associated entities associates (3) of, ceased to be one are as follows: CN/ARSN (if applicable) | | the nature of their associa | | | | |
| he person: | es in association s who have become the company or sche | & associated entities associates (3) of, ceased to be one are as follows: CN/ARSN (if applicable) | e associates of, or have changed | the nature of their associa | | | | |
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sign here

date 20 / 10

/2023

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DIRECTIONS

- Type text here

 If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an (1) equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- See the definition of "associate" in section 9 of the Corporations Act 2001. (3)
- Include details of: (4)
 - any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to (b) which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become (5) entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

FORM 605 ANNEXURE A

3. CHANGES IN ASSOCIATION

| NAME | A.C.N | NATURE OF ASSOCIATION |
|--|-----------|-----------------------|
| ANGKOR IMPERIAL RESOURCES PTY LTD <turkish a="" bread="" c="" f="" s=""></turkish> | 158130469 | Director |
| ALITIME NOMINEES PTY LTD <honeyham a="" c="" family=""></honeyham> | 158130468 | Shareholder |
| ACI CASTELLO PTY LTD | 162458817 | Custodian/Director |
| HONEYBEE ANHM PTY LTD | 619757005 | Custodian/Director |
| HUNTERLAND HJDN PTY LTD | 619757452 | Custodian/Director |
| FREYABEAR FHMN PTY LTD | 619756982 | Custodian/Director |
| QUATTRO STAGIONE PTY LTD | 629546952 | Custodian/Director |
| THE 5TH ELEMENT MCTN PTY LTD | 123132525 | Custodian/Director |
| WOW ITS A LOG PTY LTD <olloch a="" c="" family=""></olloch> | 600380685 | Custodian/Director |

4. ADDRESSES

| NAME | ADDRESS |
|--|---------------------------------|
| ANGKOR IMPERIAL RESOURCES PTY LTD <turkish a="" bread="" c="" f="" s=""></turkish> | PO BOX 8292 SOUTH PERTH WA 6151 |
| ALITIME NOMINEES PTY LTD <honeyham a="" c="" family=""></honeyham> | PO BOX 8292 SOUTH PERTH WA 6152 |
| ACI CASTELLO PTY LTD | PO BOX 8292 SOUTH PERTH WA 6153 |
| HONEYBEE ANHM PTY LTD | PO BOX 8292 SOUTH PERTH WA 6154 |
| HUNTERLAND HJDN PTY LTD | PO BOX 8292 SOUTH PERTH WA 6155 |
| FREYABEAR FHMN PTY LTD | PO BOX 8292 SOUTH PERTH WA 6156 |
| QUATTRO STAGIONE PTY LTD | PO BOX 8292 SOUTH PERTH WA 6157 |
| THE 5TH ELEMENT MCTN PTY LTD | PO BOX 8292 SOUTH PERTH WA 6158 |
| WOW ITS A LOG PTY LTD <olloch a="" c="" family=""></olloch> | PO BOX 8292 SOUTH PERTH WA 6159 |
| | |

SIGNATURE

TIMOTHY PAUL NEESHAM

Director/Trustee/Custodian

SIGN HERE

DATE: 20/10/2023