



Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Date of this announcement

Monday October 30, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at A\$0.69 each on or before 30 October 2026.	1,078,433	30/10/2023
New class - code to be confirmed	Unlisted options exercisable at C\$0.60 each on or before 27 October 2026.	1,111,111	27/10/2023
New class - code to be confirmed	Unlisted options exercisable at US\$0.45 each on or before 27 October 2026.	2,222,222	27/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

648673714

**1.3 ASX issuer code**

All

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

30/10/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Refer to Announcement dated 9 October 2023.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at A\$0.69 each on or before 30 October 2026.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

30/10/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02722476-6A1173014?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02722476-6A1173014?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.69000000

**Expiry date**

30/10/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

CHESS DEPOSITARY INTERESTS 1:1

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



### the market in an Appendix 3B

These securities were previously announced in an Appendix 3B dated 9 October 2023, however, they are a new class of securities.

#### Issue details

##### Number of +securities

1,078,433

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

One free attaching option for every one CDI subscribed for.

##### Purpose of the issue

Other

##### Additional Details

Free attaching options on a one for one basis.

#### New +securities

##### ASX +security code

New class - code to be confirmed

##### +Security description

Unlisted options exercisable at C\$0.60 each on or before 27 October 2026.

##### +Security type

Options

##### ISIN code

##### Date the +securities the subject of this notification were issued

27/10/2023

##### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

##### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

##### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



## Options Details

+Security currency	Exercise price	Expiry date
CAD - Canadian Dollar	CAD 0.60000000	27/10/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

AIIAA : COMMON SHARES

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02722476-6A1173014?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02722476-6A1173014?access_token=83ff96335c2d45a094df02a206a39ff4)

## Issue details

**Number of +securities**

1,111,111

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

One free attaching option for every one common share subscribed for.

**Purpose of the issue**

Other

**Additional Details**

Free attaching options on a one for one basis.

## New +securities

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at US\$0.45 each on or before 27 October 2026.

**+Security type**

Options

**ISIN code**



**Date the +securities the subject of this notification were issued**

27/10/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02722476-6A1173014?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02722476-6A1173014?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

+Security currency	Exercise price	Expiry date
USD - US Dollar	USD 0.45000000	27/10/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

AIIAA : COMMON SHARES

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

These securities were previously announced in an Appendix 3B dated 9 October 2023, however, they are a new class of securities.



Issue details

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**Number of +securities**

2,222,222

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

One free attaching option for every one common share subscribed for.

**Purpose of the issue**

Other

**Additional Details**

Free attaching options on a one for one basis.

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
All : CHESS DEPOSITARY INTERESTS 1:1	24,666,133

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIAY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84	714,285
AIAB : OPTION EXPIRING 31-DEC-2024 EX \$1.25	7,361,111
AIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94	850,000
AIUA : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98	600,000
AIUA : COMMON SHARES	198,359,761
AIAB : OPTION EXPIRING 08-NOV-2023 EX CAD 0.80	100,000
AIAB : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65	450,000
AIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69	250,000
AIAB : OPTION EXPIRING 16-APR-2025 EX CAD 0.64	50,000
AIAB : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64	250,000
AIAB : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50	50,000
AIAB : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80	900,000
AIAB : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33	1,725,000



AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87	1,275,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49	500,000
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75	750,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23	50,000
AIIAS : WARRANTS EXPIRING 19-FEB-2024 EX CAD 0.75	700,000
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87	6,450,000
AIIAAA : RESTRICTED SHARE UNITS	300,000
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70	825,000
AIIAW : CONVERTIBLE DEBENTURES EUR1.00	2,100,000
AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034	3,785,286
New class - code to be confirmed : Unlisted options exercisable at A\$0.69 each on or before 30 October 2026.	1,078,433
New class - code to be confirmed : Unlisted options exercisable at C\$0.60 each on or before 27 October 2026.	1,111,111
New class - code to be confirmed : Unlisted options exercisable at US\$0.45 each on or before 27 October 2026.	2,222,222



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No