



## **Trading Halts Perth**

ASX Limited

By email: [tradinghaltspert@asx.com.au](mailto:tradinghaltspert@asx.com.au)

31 October 2023

## **Request for Extension of Voluntary Suspension**

The Company refers to its previous requests for a voluntary suspension (11 October 2023 and 25 October 2023), the announcement regarding an Offer Received for the acquisition of the Tombador Iron Ore Project (19 October 2023) and Offer Accepted for the acquisition of the Tombador Iron Ore Project (25 October 2023).

The Company is preparing documentation for shareholder approval of the Offer at an extraordinary general meeting, which is expected to take place on or around 15 December 2023, accordingly the Company requests an extension of its voluntary suspension.

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

1. As set out in the announcement dated 25 October 2023, the Company will provide further details and developments about the acquisition and its implications for the Company and Tombador Iron Ore Project through materials for the shareholder approval process which are still being prepared.
2. The Company has not concluded preparation of the materials at this time.
3. The Company requests that the voluntary suspension remains in place until 15 December 2023, or until the company holds an extraordinary general meeting in relation to the sale of the main undertaking of the Company. In the interim, the Company will continue to inform the market regarding details of the sale and its implications.
4. The Company is not aware of any reason why the voluntary suspension extension should not be granted or any other information necessary to inform the market about the voluntary suspension.

Please contact me if you require any further information concerning this request.

Kind regards

Abby Macnish Niven  
Company Secretary