

**ASX RELEASE | CLEARVUE TECHNOLOGIES LIMITED
(ASX:CPV | OTC:CVUEF)**

Shares Issued and Cleansing Notice

On 30 October 2023, ClearVue Technologies Limited (ASX:CPV) (*'ClearVue'* or *the 'Company'*) issued a total of 400,000 fully paid ordinary shares (Shares) on conversion of unlisted options which were exercisable at \$0.25 per option. The Company received \$100,000 as consideration for the conversion of the options to Shares.

The Shares were issued under exception 9 of ASX Listing Rule 7.2 and, as such, do not utilise the Company's existing placement capacity under Listing Rule 7.1. An Appendix 2A – Application for Quotation of Securities will be lodged to the ASX immediately following this announcement. A cleansing notice pursuant to Section 708A(5)(e) is also set out at the bottom of this announcement.

On 30 October 2023, the Company also issued various options and performance rights to employees of the Company under the Company's Employee Securities Incentive Plan. The details of the issue of these options and performance rights can be found in the Appendix 3G – Notification Regarding Unquoted Securities lodged to the ASX immediately following this announcement. The options and performance rights were issued under exception 13 of ASX Listing Rule 7.2 and, as such, do not utilise the Company's existing placement capacity under Listing Rule 7.1.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act. By giving this notice, the issue of the 400,000 Shares will fall within the exemption in section 708A(5) of the Corporations Act.

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that:

- a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act; and
- c) as at the date of this notice there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - a. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. The rights and liabilities attaching to the Shares.

Authorised by the Company Secretary of ClearVue Technologies Limited.

FOR FURTHER INFORMATION, PLEASE CONTACT:

ClearVue Technologies Ltd

Anna Abrossimova
Head of Marketing
anna@clearvuepv.com
+61 (0) 401 398 088

Investors

Adrian Mulcahy
adrian.mulcahy@automicgroup.com.au
+61 (0) 438 630 422

Media

Tristan Everett
tristan.everett@automicgroup.com.au
+61 (0) 403 789 096