



Market Announcement

1 November 2023

Ora Gold Limited (ASX: OAU) – Trading Halt

Description

The securities of Ora Gold Limited ('OAU') will be placed in trading halt at the request of OAU, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 November 2023 or when the announcement is released to the market.

Issued by

Sam Dorland

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ORA Gold Limited

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ASX OAU



The Manager
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Level 40, Central Park
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Via email: tradinghaltspert@asx.com.au
Nicholas.Mountain@asx.com.au

Dear Sir/Madam

REQUEST FOR TRADING HALT – ORA GOLD LIMITED (ASX CODE: OAU)

Ora Gold Limited (Company) requests a trading halt to be applied to the Company's securities listed on the ASX in accordance with Listing Rule 17.1 with immediate effect prior to the commencement of normal trading on Wednesday 1 November 2023.

The Company provides the following reasons for the trading halt:

- (1) The Company is seeking a trading halt pending an announcement by the Company in respect to a capital raising;
- (2) The Company anticipates that the trading halt to remain in place until the earlier of the Company releasing an announcement concerning the details of the capital raising or the commencement of normal trading on Friday 3 November 2023;
- (3) The Company anticipates releasing the announcement prior to the commencement of normal trading on Friday 3 November 2023; and
- (4) The Company is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you have any questions regarding this matter, please do not hesitate to contact me.

Yours faithfully

A handwritten signature in black ink, appearing to read "Frank DeMarte".

Frank DeMarte
Company Secretary