



Announcement Summary

Entity name

ZIMI LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 01, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ZMMAA	OPTION EXPIRING 31-OCT-2023 EX \$0.45	11,333,359	Expiry of option or other convertible security without exercise or conversion	31/10/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZIMI LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

113326524

1.3 ASX issuer code

ZMM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/11/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ZMMAA : OPTION EXPIRING 31-OCT-2023 EX \$0.45

Unquoted +equity securities that have ceased

Number of securities that have ceased

11,333,359

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/10/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZMM : ORDINARY FULLY PAID	116,799,890

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZMMAF : PERFORMANCE SHARES EXPIRING 19-DEC-23	240,002
ZMMAN : OPTION EXPIRING 18-OCT-2025 EX \$0.12	20,668,750
ZMMAA : OPTION EXPIRING 31-OCT-2023 EX \$0.45	0
ZMMAM : PERFORMANCE RIGHTS EXPIRING 30-JUN-2024	6,633,337
ZMMAP : OPTION EXPIRING 30-JUN-2026 EX \$0.08	28,697,361
ZMMAL : OPTION EXPIRING 10-DEC-2023 EX \$0.0015	1,176,670

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.