



Announcement Summary

**Entity name**  
SKIN ELEMENTS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Wednesday November 01, 2023

**The +securities to be quoted are:**  
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description        | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| SKNOD              | OPTION EXPIRING 31-MAY-2026 | 20,000,000                         | 01/11/2023 |
| SKN                | ORDINARY FULLY PAID         | 20,000,000                         | 01/11/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SKIN ELEMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

608047794

### 1.3 ASX issuer code

SKN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/11/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

23-Oct-2023 16:06

**Announcement Title**

New - Proposed issue of securities - SKN

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

SKN : ORDINARY FULLY PAID

**Issue date**

1/11/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |

Issue details

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**Number of +securities to be quoted**

20,000,000

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.01000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Placement as announced 23-Oct 2023

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**ASX +security code and description**

SKNOD : OPTION EXPIRING 31-MAY-2026

**Issue date**

1/11/2023

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Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held                       |
|----------------------------|-------------------|------------------------------------------------------------|
|                            |                   | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000                  |                   | %                                                          |
| 1,001 - 5,000              |                   | %                                                          |
| 5,001 - 10,000             |                   | %                                                          |
| 10,001 - 100,000           |                   | %                                                          |
| 100,001 and over           |                   | %                                                          |



Issue details

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**Number of +securities to be quoted**

20,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

free attaching to placement shares

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Placement as announced 23-Oct 2023

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| SKNOD : OPTION EXPIRING 31-MAY-2026       | 133,351,198                                 |
| SKN : ORDINARY FULLY PAID                 | 589,486,095                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|-----------------------------------------------|---------------------------------------------|
| SKNAH : OPTION EXPIRING 15-MAR-2024 EX \$0.12 | 26,000,000                                  |
| SKNAS : OPTION EXPIRING 31-OCT-2025 EX \$0.05 | 28,000,000                                  |
| SKNAP : PERFORMANCE RIGHTS CLASS A            | 100,000,000                                 |
| SKNAG : PERFORMANCE RIGHTS                    | 47,000,000                                  |
| SKNAQ : PERFORMANCE RIGHTS CLASS B            | 62,000,000                                  |