

1 November 2023

## EXPIRY OF LISTED OPTIONS

Auris Minerals Limited (“**Auris**” or “**the Company**”) advises that the Company’s listed options exercisable at \$0.08 each (ASX: AURO) (“**Listed Options**”) expire on 30 November 2023.

The Company notes that the Listed Options are “out of the money” and does not anticipate holders exercising and converting the options. The Company intends to rely on clause 5.3 of Appendix 6A of the Listing Rules and will not send out a personalised notice to the holders of these Listed Options.

The following information is provided pursuant to Appendix 6A, section 5 of the ASX Listing Rules:

- (a) **Number of Listed Options on issue:** 476,625,957
- (b) **Conversion terms:** On exercise, each AURO Listed Option converts into one (1) fully paid ordinary share in the Company.
- (c) **Conversion or exercise price:** \$0.08 per AURO Listed Option.
- (d) **Due date for payment:** 5:00pm (WST) on 30 November 2023.
- (e) **Consequences of not exercising the option:** your AURO Listed Options will lapse and be cancelled, in which case you will no longer be able to exercise the AURO Listed Options.
- (f) **Date that quotation of the options will end:** close of trading on 23 November 2023.
- (g) **Latest available market price of ordinary shares:** Closing price of \$0.009 on 1 November 2023.
- (h) **Highest and lowest market price of ordinary shares during the 3 months before this letter:**
  - (i) highest—\$0.014 on 1 August 2023; and
  - (ii) lowest—\$0.008 on multiple days, the most recent being 6 October 2023.
- (i) **Details of any underwriting agreement:** There is no underwriting.

This announcement has been authorised by the company secretary, Chris Achurch.

Yours faithfully

Chris Achurch  
**Company Secretary**