



Announcement Summary

Entity name

CULPEO MINERALS LIMITED

Date of this announcement

Wednesday November 01, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	21,234,375	01/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CULPEO MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

72627735531

1.3 ASX issuer code

CPO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

21,234,375 Unlisted options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://stocknessmonster.com/announcements/cpo.asx-6A1169122/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04800000

Expiry date

31/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CPO Ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

19,234,375 free-attaching Options issued as part of Placement and 2,000,000 Options issued in part consideration for lead manager services



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of securities announced in <https://stocknessmonster.com/announcements/cpo.asx-6A1169121/> and <https://stocknessmonster.com/announcements/cpo.asx-6A1166189/>

Issue details

Number of +securities

19,234,375

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

one free attaching option for every two Shares subscribed for under the Placement

Purpose of the issue

To raise additional working capital

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

part consideration for lead manager services provided during the Placement

Purpose of the issue

To pay for services rendered

Additional Details

part consideration for lead manager services provided during the Placement

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CPOO : OPTION EXPIRING 28-NOV-2024	13,934,102
CPO : ORDINARY FULLY PAID	107,230,556

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPOAF : PERFORMANCE RIGHTS	5,200,000
New class - code to be confirmed : Options	21,234,375



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

18/10/2023