

Market Announcement

2 November 2023

Everest Metals Corporation Ltd (ASX: EMC) - Trading Halt

Description

The securities of Everest Metals Corporation Ltd ('EMC') will be placed in trading halt at the request of EMC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 6 November 2023 or when the announcement is released to the market.

Issued by

Sam Dorland Adviser, Listings Compliance



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ABN: 48 119 978 013 ASX: EMC

2 November 2023

Nicholas Mountain Adviser, Listings Compliance Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Dear Nicholas,

REQUEST FOR TRADING HALT

Everest Metals Corporation Limited (ASX: EMC) (EMC) requests an immediate trading halt to be placed on its securities.

For the purposes of ASX Listing Rule 17.1, and in support of its request, EMC advises that:

- 1. the trading halt is requested pending an announcement by EMC in relation to a capital raising;
- 2. it requests that the trading halt remain in place until the earlier of the time it makes an announcement to the market or the commencement of normal trading on Monday, 6 November 2023; and
- 3. it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours Sincerely

Dale Hanna Company Secretary

Everest Metals Corporation Limited