



Announcement Summary

Entity name

HELIX RESOURCES LIMITED

Date of this announcement

Thursday November 02, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted performance rights vesting at \$0.013 expiring on or before 1/11/2028	4,000,000	01/11/2023
New class - code to be confirmed	Unlisted performance rights vesting at \$0.026 expiring on or before 1/11/2028	4,000,000	01/11/2023
New class - code to be confirmed	Unlisted performance rights vesting at \$0.039 expiring on or before 1/11/2028	4,000,000	01/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HELIX RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009138738

1.3 ASX issuer code

HLX

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of securities in reliance on ASX Listing Rule 10.12 exception 12

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted performance rights vesting at \$0.013 expiring on or before 1/11/2028

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

1/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of incentives as per 1 November 2023 announcement
<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02735065>



Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

issue of incentives

Purpose of the issue

Other

Additional Details

issue of incentives

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted performance rights vesting at \$0.026 expiring on or before 1/11/2028

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

1/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of incentives as per 1 November 2023 announcement
<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02735065>

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

issue of incentives

Purpose of the issue

Other

Additional Details

issue of incentives

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted performance rights vesting at \$0.039 expiring on or before 1/11/2028

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

1/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of incentives as per 1 November 2023 announcement
<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02735065>

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

issue of incentives

Purpose of the issue

Other

Additional Details

issue of incentives





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HLX : ORDINARY FULLY PAID	2,323,145,843

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HLXAQ : OPTION EXPIRING 20-DEC-2025 EX \$0.036	800,000
HLXAS : OPTION EXPIRING 20-DEC-2025 EX \$0.081	800,000
HLXAR : OPTION EXPIRING 20-DEC-2025 EX \$0.063	800,000
HLXAK : PERFORMANCE RIGHTS	17,700,000
HLXAP : EMPLOYEE RIGHTS	13,200,000
HLXAL : OPTION EXPIRING 06-DEC-2024 EX \$0.036	2,400,000
HLXAM : OPTION EXPIRING 06-DEC-2024 EX \$0.063	2,400,000
HLXAN : OPTION EXPIRING 06-DEC-2024 EX \$0.081	2,400,000
HLXAJ : OPTION EXPIRING 26-MAY-2024 EX \$0.054	10,000,000
HLXAH : OPTION EXPIRING 23-FEB-2024 EX \$0.02	8,000,000
HLXAO : OPTION EXPIRING 19-MAY-2025 EX \$0.018	15,000,000
New class - code to be confirmed : Unlisted performance rights vesting at \$0.013 expiring on or before 1/11/2028	4,000,000
New class - code to be confirmed : Unlisted performance rights vesting at \$0.026 expiring on or before 1/11/2028	4,000,000



New class - code to be confirmed : Unlisted performance rights vesting at \$0.039 expiring on
or before 1/11/2028

4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

12000000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No