

## SCHEME MEETING RESULTS

Ensurance Ltd (ASX: ENA) (the **Company** or **ENA**) refers to the proposed scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) pursuant to which PSC Insurance Group Limited (ASX:PSI) (**PSC**) has agreed to acquire all of the shares in the capital of ENA, as announced on 8 August 2023 (**Scheme**).

Capitalised but undefined terms used in this document have the meanings given to those terms in the Scheme Booklet, a copy of which was released on each of ENA and PSC's ASX announcement platforms on 29 September 2023.

The Company is pleased to announce that ENA Shareholders have approved the Scheme at the Scheme Meeting held today.

### VOTING RESULTS

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth), the Company advises that the resolution to approve the Scheme (**Scheme Resolution**) as set out in the Notice of Meeting which forms part of the Scheme Booklet, was passed by the Requisite Majority of ENA Shareholders.

In summary:

- 99.92% of votes cast by ENA Shareholders were in favour of the Scheme Resolution; and
- 98.04% of ENA Shareholders present and voting at the Scheme Meeting voted in favour of the Scheme Resolution.

Full details of the Poll, valid proxies received and votes cast for the Scheme Meeting are set out in the attached summary in accordance with the Company's disclosure requirements pursuant to ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth).

### NEXT STEPS

The Company will now apply to the Supreme Court of Western Australia for approval of the Scheme at a hearing scheduled for 3:30pm (WST) on 7 November 2023 (**Second Court Hearing**). If the Court approves the Scheme, ENA proposes to lodge the orders of the Court with the Australian Securities and Investment Commission on 8 November 2023 and subject to all conditions to the Scheme being satisfied or waived, the Scheme will become legally effective on that date.

It is expected that ENA Shares will be suspended from trading from the close of trading on 8 November 2023. A summary of the key events and the expected timing in relation to the approval and implementation of the Scheme is set out in the table below.

<b>Event</b>	<b>Date</b>
Scheme Meeting	11:00am (Perth time) on 2 November 2023
Second Court Date for approval of the Scheme	7 November 2023
Effective Date of the Scheme and last day of trading of ENA Shares on ASX	8 November 2023
Suspension of trading of ENA Shares on ASX	Close of trading on 8 November 2023
Trading in New PSC Shares issued as Scheme Consideration to commence on a deferred settlement basis	9 November 2023
Record Date for determining entitlements to the Scheme Consideration	7:00pm (Perth time) on 10 November 2023
Implementation Date for the issue of Scheme Consideration to ENA Scheme Shareholders	17 November 2023
Payment date of Top-Up Consideration (if any)	17 November 2023
Trading in New PSC Shares issued as Scheme Consideration to commence on a normal (T+2) basis	20 November 2023
Removal from official quotation of ENA Shares on ASX	20 November 2023 (or as otherwise determined by ASX)

The above dates and times are indicative only and, amongst other things, are subject to the time at which each Scheme Condition is satisfied and the dates on which all necessary Court and regulatory approvals are obtained.

ENA has the right to vary any or all of these dates and times, subject to the approval of such variation by ASX, the Court and PSC, where required. Any variation to the above dates and times will be announced to ASX (and accordingly, details of any variations will be available on ASX's website ([www.asx.com.au](http://www.asx.com.au))) and will be published on ENA's website (<https://ensurance.com.au>).

**Authorised for release to the ASX by the Board of ENA.**

**For further information please contact:**

Tony Leibowitz  
Chairman  
[t Leibowitz@ensuranceltd.com](mailto:t Leibowitz@ensuranceltd.com)  
Ph: +61 2 9167 8050

Tom Kent  
Chief Executive Officer  
[tom.kent@au.ensurance.ltd](mailto:tom.kent@au.ensurance.ltd)  
Ph: 0400 746 944