



Market Announcement

3 November 2023

Pilot Energy Limited (ASX: PGY) – Trading Halt

Description

The securities of Pilot Energy Limited ('PGY') will be placed in trading halt at the request of PGY, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 7 November 2023 or when the announcement is released to the market.

Issued by

Sam Dorland

Adviser, Listings Compliance

3 November 2023

Ms Sandra Wutete
Listings Compliance,
Perth ASX
Level 40, Central Park
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Perth, Western Australia 6000

BY EMAIL:

sandra.wutete@asx.com.au
tradinghaltsperth@asx.com.au

Dear Sandra and Trading Halts Perth

TRADING HALT REQUEST

Pilot Energy Limited (**ASX:PGY**) (the **Company**) hereby requests that its securities be placed in a trading halt and provides the following information in accordance with ASX Listing Rule 17.1.

1. The Company requests a trading halt immediately, pending an announcement with regards to a capital raising that the Company is proposing to execute, which is to be managed by Whairo Capital Pty Ltd and to allow for the execution of that raise in an orderly manner.
2. The Company requests the halt until the Company has released an announcement in relation to the capital raising which will be made no later than before the commencement of trading on Tuesday 7th November 2023.
3. We expect the trading halt will end by the Company making the announcement referred to above.
4. The Company is not aware of any reason why the trading halt should not be granted. This trading halt request has been approved by the Managing Director and Chairman of the Company.

Yours sincerely

Cate Friedlander

Cate Friedlander
Company Secretary
Pilot Energy Limited