

## **Announcement Summary**

# **Entity name**

WHITE CLIFF MINERALS LIMITED

#### Date of this announcement

Friday November 03, 2023

# The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

# Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Shares	54,000,000	02/11/2023
New class - code to be confirmed	Class B Performance Shares	54,000,000	02/11/2023
New class - code to be confirmed	Class C Performance Rights	54,000,000	02/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

WHITE CLIFF MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

**Registration number** 

ABN

22126299125

#### 1.3 ASX issuer code

WCN

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

3/11/2023



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description	
New class - code to be confirmed	Class A Performance Shares	
+Security type	ISIN code	

Other

Date the +securities the subject of this notification were issued

2/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Roderick McIllree	Roderick McIllree	35,000,000
Edward Mead	Edward Mead	15,000,000
Daniel Smith	Bridge The Gap Trading Pty Ltd	4,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02718798-6A1171330?access\_token=8\_3ff96335c2d45a094df02a206a39ff4

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02718798-6A1171330?access\_token=8\_3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

#### Number of +securities

54,000,000

# ASX +security code +Security description New class - code to be confirmed Class B Performance Shares +Security type ISIN code

Other

Date the +securities the subject of this notification were issued

2/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Any other information the entity wishes to provide about the +securities the subject of this notific
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Issue details

Number of +securities

54,000,000

## ASX +security code

+Security description

New class - code to be confirmed Class C Performance Rights

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

2/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

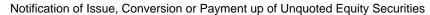
Provide details of the KMP or +associates being issued +securities.

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Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme





## or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

54,000,000



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WCN : ORDINARY FULLY PAID	1,257,018,552
WCNOE : OPTION EXPIRING 28-FEB-2024	288,828,071
WCNO : OPTION EXPIRING 30-JUN-2026	665,000,000

# 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCNAC : OPTION EXPIRING 31-JAN-2024 EX \$0.015	45,000,000
WCNAD : OPTION EXPIRING 30-NOV-2023 EX \$0.047	45,000,000
WCNAJ : OPTION EXPIRING 05-DEC-2025 EX \$0.025	25,000,000
New class - code to be confirmed : Class A Performance Shares	54,000,000
New class - code to be confirmed : Class B Performance Shares	54,000,000
New class - code to be confirmed : Class C Performance Rights	54,000,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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