

## GREENSTONE RESOURCES LIMITED

ACN 093 396 859

### ADDENDUM TO 2023 NOTICE OF ANNUAL GENERAL MEETING

Greenstone Resources Limited ACN 093 396 859 (**Company**) gives notice to shareholders of amendments to the Notice of Annual General Meeting dated 30 October 2023 (**Notice**) and accompanying Explanatory Memorandum (**Explanatory Memorandum**) for the annual general meeting of the Company to be held at Level 2, 16 Ord Street, West Perth WA on Thursday, 30 November 2023 at 2.00pm (AWST) (**Meeting**).

This Addendum is supplemental to the original Notice and Explanatory Memorandum and should be read together with the Notice and Explanatory Memorandum. To the extent of any inconsistency, this Addendum will prevail over the original Notice and Explanatory Memorandum.

Definitions in the Notice have the same meaning in this Addendum unless otherwise updated in this Addendum.

#### BACKGROUND

An incorrect draft of the Notice of Meeting and Explanatory Memorandum was sent out to Shareholders. Accordingly, this Addendum corrects material inconsistencies between the released version and the final version as approved by ASX.

#### AMENDMENT TO SECTION 9.4(D) OF THE EXPLANATORY MEMORANDUM

Section 9.4(d) of the Explanatory Memorandum (which relates to Resolution 5) is replaced with the following wording:

(d) *The table also shows:*

- (i) *two examples where variable 'A' has increased, by 50% and 100%. Variable 'A' is based on the number of ordinary securities the Company has on issue. The number of ordinary securities on issue may increase as a result of issues of ordinary securities that do not require Shareholder approval (for example, a pro rata entitlements issue or scrip issued under a takeover offer) or future specific placements under Listing Rule 7.1 that are approved at a future Shareholders' meeting; and*
- (ii) *two examples of where the issue price of ordinary securities has decreased by 50% and increased by 100% as against the current market price.*

Variable 'A' in Listing Rule 7.1A.2		Dilution		
		\$0.004 50% decrease in Issue Price	\$0.009 Issue Price	\$0.018 100% increase in Issue Price
Current Variable A 1,365,416,334 Shares	10% Voting Dilution	136,541,633 Shares	136,541,633 Shares	136,541,633 Shares
	Funds raised	\$546,166.53	\$1,228,874.70	\$2,457,749.39
50% increase in current Variable A 2,048,124,501 Shares	10% Voting Dilution	204,812,450 Shares	204,812,450 Shares	204,812,450 Shares
	Funds raised	\$819,249.80	\$1,843,312.05	\$3,686,624.10

<b>100% increase in current Variable A</b>	<b>10% Voting Dilution</b>	273,083,267 Shares	273,083,267 Shares	273,083,267 Shares
<b>2,730,832,668 Shares</b>	<b>Funds raised</b>	\$1,092,333.07	\$2,457,749.40	\$4,915,498.81

The table has been prepared on the following assumptions:

- (i) The Company issues the maximum number of Equity Securities available under the 10% Placement Facility.
- (ii) No Options or Performance Rights (including any Options or Performance Rights issued under the 10% Placement Facility) are exercised or converted into Shares before the date of the issue of the Equity Securities.
- (iii) The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.
- (iv) The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the 10% Placement Facility, based on that Shareholder's holding at the date of the Meeting.
- (v) The table shows only the effect of issues of Equity Securities under Listing Rule 7.1A, not under the 15% placement capacity under Listing Rule 7.1.
- (vi) The issue of Equity Securities under the 10% Placement Facility consists only of Shares.
- (vii) The issue price is \$0.009, being the closing price of the Shares on ASX on 17 October 2023.

## IMPORTANT NOTICE

This Addendum should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

## VOTING BY PROXY

Valid Proxy Forms already received by the Company in accordance with the instructions in the Notice will still be accepted by the Company and will be counted in relation to the Resolutions to be voted on by Shareholders at the Meeting.

Shareholders who would like to alter their vote that has already been cast, can do so by contacting the Company's share registry, Automic Group by email: [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au).

To be effective, proxies must be received by 2.00pm (AWST) on **Tuesday, 28 November 2023**. Proxies lodged after this time will be invalid.

Shareholders who have not yet cast their vote may vote online or by using their pre-existing Proxy Form that accompanied the Notice.

Dated: 3 November 2023

## By order of the Board

Tom O'Rourke  
Company Secretary