

INVICTUS
ENERGY LIMITED

IVZOA Options Cleansing Prospectus Closed

3 November 2023

Invictus Energy Limited ("Invictus" or "the Company") confirms that on 3 November 2023, it completed the issue of 33,333,289 (ASX:IVZOA) options in accordance with the prospectus lodged with the ASX on 27 October 2023. This option allotment is also in accordance with shareholder approval received for resolution 14 of the Company's AGM held on 27 October 2023.

The options form part of the placement announcement lodged with the ASX on 21 September 2023 and are being issued on a 1-for-3 basis to that placement.

Prospectus Close

The Company confirms that there are no further securities to be issued pursuant to the prospectus and notes that the prospectus has now closed effective 3 November 2023.

-Ends-

Approved for release by the Board

Questions and enquiries

Investors

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About Invictus Energy Ltd (ASX: IVZ)

Invictus Energy Ltd is an independent upstream oil and gas company listed on the Australian Securities

ABOUT INVICTUS ENERGY

Invictus Energy Ltd is an independent oil and gas exploration company focused on high impact energy resources in sub-Saharan Africa. Our asset portfolio consists of a highly prospective 360,000 hectares within the Cabora Bassa Basin in Zimbabwe. SG 4571 and EPOs 1848/49 contain the Mukuyu and multiple Basin Margin prospects

BOARD & MANAGEMENT

John Bentley Non-Executive Chairman	Joe Mutizwa Non-Executive & Deputy Chairman	Scott Macmillan Managing Director	Robin Sutherland Non-Executive Director
Gabriel Chiappini Non-Executive Director & Company Secretary			

www.invictusenergy.com

Exchange (ASX: IVZ). The Company is headquartered in Perth, Australia and has offices in Harare, Zimbabwe. Invictus is opening one of the last untested large frontier rift basins in onshore Africa – the Cabora Bassa Basin – in northern Zimbabwe through a high impact exploration programme.

Invictus Energy is committed to operating in a safe, ethical and responsible manner, respecting the environment, our staff, contractors and the communities in which we work.

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