

Entitlement Issue – Completion of Shortfall Offer

Australian Critical Minerals (“**ACM**” or “**The Company**”) advises of the issue of 4,501,827 New Options following the completion of the Shortfall Offer in relation to the Company’s recently completed Non-Renounceable Pro-Rata Loyalty Options Offer.

An Appendix 2A will be lodged following release of this announcement in relation to the application for quotation of the abovementioned securities.

This announcement has been approved for release by the Board of Australian Critical Minerals Limited.

For further information, please contact:

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