Part 1 - Entity and announcement details

1.1 Name of +Entity

LION ONE METALS LIMITED

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

LLO

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/11/2023

Registration Number

163520170

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

October-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

LLO: CHESS DEPOSITARY INTERESTS 1:1

1:1

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of statement month (A)

at end of previous month (B)

408.800

14,688,840 14,280,040

Reason for change:

Net transfers of securities between CDIs and

Common share

TSX-V

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

LLOAA: COMMON SHARES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

-408.800

-300,000

191,631,401 192,040,201

Reason for change:

Conversion of common shares to CDIs

ASX +Security Code and Description

LLOAB: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

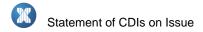
13,859,213 13,559,213

Reason for change:

Cancellation of options during October.

ASX +Security Code and Description

LLOAE: SHARE WARRANTS VARIOUS DATES EX VARIOUS PRICES



Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

38,682,087

38,682,087