

6 November 2023

Notice under section 708A(5)(e) of the Corporations Act 2001

Azure Minerals Limited (ACN 106 346 918)(ASX: AZS)(**Company**) advises that on 3 November 2023 the Company issued 2,926,269 fully paid ordinary shares resulting from the exercise of 3,400,000 options utilising a cashless exercise facility at a deemed issue price of \$3.52 per share and on 6 November the Company issued 1,000,000 fully paid ordinary shares from the exercise of 1,000,000 options at an issue price of \$0.60 per share (**Relevant Securities**).

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth)(**Corporations Act**) the Company advises that:

- (a) the Relevant Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Authorised for release by Brett Dickson, Company Secretary.

