

ASX / MEDIA ANNOUNCEMENT (ASX: JNO)

7 NOVEMBER 2023

NON-RENOUNCEABLE ENTITLEMENT OFFER RESULTS

Juno Minerals Limited (**Juno** or the **Company**) is pleased to advise that the pro-rata non-renounceable entitlement offer under the Company's prospectus dated 22 September 2023 (**Entitlement Offer**) closed on 31 October 2023.

The Entitlement Offer gave eligible shareholders the opportunity to subscribe for 1 fully paid ordinary share (New Shares) for every 3 fully paid ordinary shares held (Shares) on the record date, at an issue price of \$0.08 per New Share.

The Company received valid applications for 24,944,994 New Shares, representing \$1,995,599.52 of gross proceeds from eligible shareholders, inclusive of applications for additional New Shares under the shortfall offer in the prospectus. This represents an approximate 55% take up rate of entitlements by eligible shareholders.

The Company (in consultation with GBA Capital Pty Ltd (Lead Manager)) has the right to now place the remaining shortfall of 20,542,265 New Shares (Remaining Shortfall Securities) to new investors by no later than 31 January 2024. The Remaining Shortfall Securities will be allocated at the discretion of the Company (in consultation with the Lead Manager).

The New Shares applied for under the Entitlement Offer will be issued on 7 November 2023. Normal trading of the New Shares is expected to commence on 8 November 2023.

Juno wishes to thank all Eligible Shareholders that have participated in the Entitlement Offer.

This announcement has been approved for release by the Board.

CONTACTS

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